

WCM Focused International Growth Fund



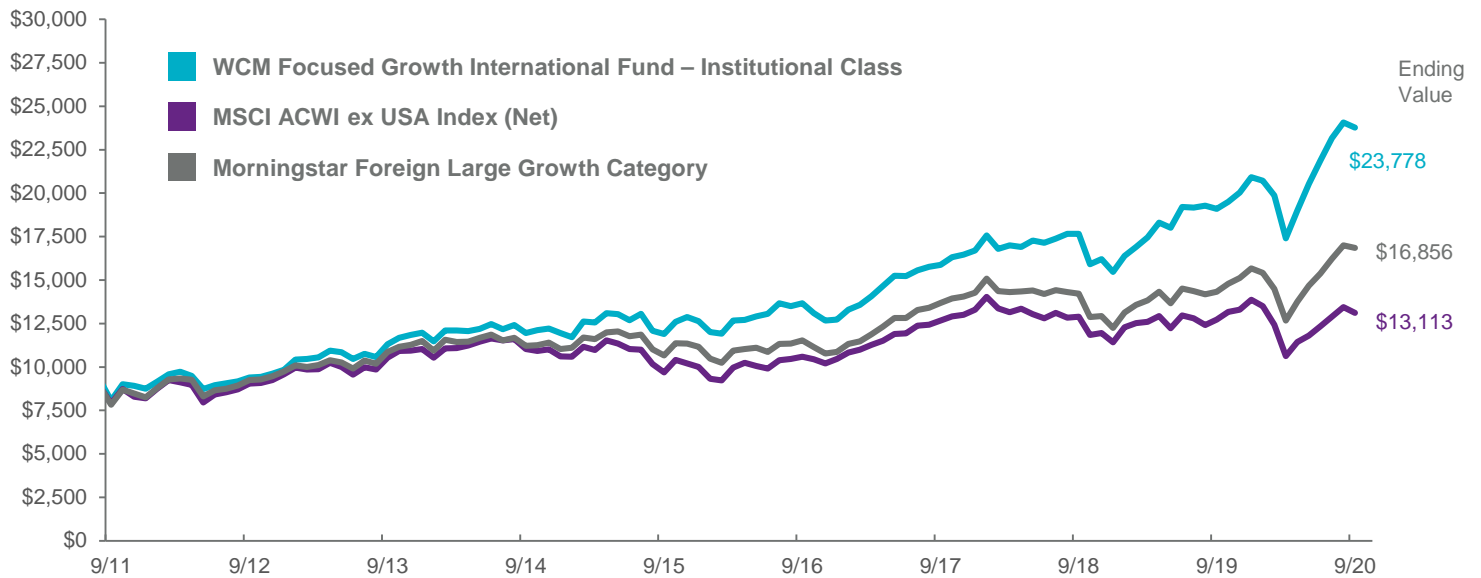
INVESTOR: WCMRX INSTITUTIONAL: WCMIX FUND INCEPTION: 5/31/11

Focused, actively managed international growth equity portfolio

- **The fund has ultimately outpaced its primary benchmark and its Morningstar® category** for the past five-year period by an annualized rate of 8.61% and 5.14%, respectively, through 9/30/2020.¹
- **Seeks to uncover long-term, sustainable returns** and mitigate downside risk.
- **Uses a distinct, research-driven investment process** based on growing competitive advantages and high-quality corporate cultures.
- **A strong Morningstar peer group category ranking** has been earned for the overall, 3-year and 5-year periods.

Hypothetical Growth of \$10,000 (5/31/2011–9/30/2020)

The WCM Focused International Growth Fund has ultimately outpaced its benchmark, the MSCI ACWI ex USA Index (Net)², and the Morningstar Foreign Large Growth Category.



Performance data shown represents past performance and is no guarantee of, and not necessarily indicative of, future results.

Calendar Year Returns %

	2011 ³	2012	2013	2014	2015	2016	2017	2018	2019
WCM Focused International Growth Fund – Institutional Class	-12.50	12.47	21.72	-0.30	5.79	0.67	31.24	-7.30	35.18
MSCI ACWI ex USA Index (Net) ²	-18.07	16.83	15.29	-3.87	-5.66	4.50	27.19	-14.20	21.51
Morningstar Foreign Large Growth Category Average	-17.56	17.70	18.58	-3.92	0.95	-2.14	30.87	-14.08	27.83

Performance data shown represents past performance and is no guarantee of, and not necessarily indicative of, future results. Total return and value will vary, and you may have a gain or loss when shares are sold. Current performance may be lower or higher than quoted. For most recent month-end performance, visit im.natixis.com. Performance for other share classes will be greater or less than shown, based on differences in fees and sales charges. You may not invest directly in an index. Returns reflect changes in share price and reinvestment of dividends and capital gains, if any.

WCM Focused International Growth Fund



Annualized Total Returns % (9/30/2020)*

	3 months	YTD	1 year	3 years	5 years	Life of class (5/31/11)
WCM Focused International Growth Fund – Institutional Class	8.70	13.64	24.57	14.41	14.84	9.72
MSCI ACWI ex USA Index (Net) ²	6.25	-5.44	3.00	1.16	6.23	2.95
Performance as compared to MSCI ACWI ex USA Index (Net) ² (Institutional)	2.45	19.08	21.57	13.24	8.61	6.77
Morningstar Foreign Large Growth Category	9.63	8.10	18.53	7.17	9.70	5.73
Performance as compared to Category (Institutional)	-0.93	5.54	6.04	7.24	5.14	3.99

*Performance for periods less than one year is cumulative, not annualized.

Morningstar Ratings and Rankings (Institutional) (9/30/2020)

	Overall	1 year	3 years	5 years	10 years
Percentile	—	20	7	8	—
Ranking (Fund rank / # of funds in category)	—	101/469	25/420	23/336	—
Morningstar Ratings	★★★★★	—	★★★★★	★★★★★	—
Morningstar Category	Foreign Large Growth				

Net expense ratio 1.04% (Institutional), gross expense ratio 1.04% (Institutional). See the prospectus for more details. Returns reflect changes in the share price and reinvestment of dividends and capital gains, if any. This arrangement is set to expire on 8/31/2021.

Performance data shown represents past performance and is no guarantee of, and not necessarily indicative of, future results. The fund's total return percentile rank for the specified time period is relative to all funds that have the same Morningstar category. The highest (or most favorable) percentile rank is 1, and the lowest (or least favorable) percentile rank is 100. Rankings are subject to change monthly. Morningstar ratings do not include the effect of sales charges. ©2020 Morningstar, Inc. All Rights Reserved. The information contained herein: (1) is proprietary to Morningstar and/or its content providers; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete, or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information.

For each fund with at least a three-year history, Morningstar calculates a Morningstar Rating™ used to rank the fund against other funds in the same category. It is calculated based on a Morningstar Risk-Adjusted Return measure that accounts for variation in a fund's monthly excess performance, without any adjustments for loads (front-end, deferred, or redemption fees), placing more emphasis on downward variations and rewarding consistent performance. Exchange-traded funds and open-ended mutual funds are considered a single population for comparative purposes. The top 10% of funds in each category receive 5 stars, the next 22.5% receive 4 stars, the next 35% receive 3 stars, the next 22.5% receive 2 stars and the bottom 10% receive 1 star (each share class is counted as a fraction of one fund within this scale and rated separately, which may cause slight variations in the distribution percentages). Overall ratings are derived from a weighted average of the performance figures associated with three-, five-, and ten-year (if applicable) Morningstar metrics.

RISKS: Foreign and emerging market securities may be subject to greater political, economic, environmental, credit, currency, and information risks. Foreign securities may be subject to higher volatility than US securities, due to varying degrees of regulation and limited liquidity. These risks are magnified in emerging markets. **Equity securities** are volatile and can decline significantly in response to broad market and economic conditions. **Currency exchange rates** between the US dollar and foreign currencies may cause the value of the Fund's investments to decline. **Growth stocks** may be more sensitive to market conditions than other equities, as their prices strongly reflect future expectations. **Concentrated investments** in a particular region, sector, or industry may be more vulnerable to adverse changes in that industry or the market as a whole.

Before investing, consider the fund's investment objectives, risk, charges, and expenses. Visit www.wcminvestfunds.com, im.natixis.com or call **800-862-4863** for a prospectus or a summary prospectus containing this and other information. Read it carefully.

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WCM Investment Management is a global growth equity specialist delivering innovative, actively managed solutions, including international, global, emerging markets, and international small-cap strategies. Through in-depth fundamental, proprietary research, the firm focuses on competitive advantages and culture to seek long-term excess returns and mitigate downside risk.

- 1 Performance is that of the Institutional Share Class.
- 2 The MSCI ACWI ex USA Index (Net) is a free float-adjusted market capitalization index that is designed to measure equity market performance in the global developed (excluding the USA) and emerging markets. The index is shown with minimum dividend reinvested after deduction of withholding tax.
- 3 The calendar year performance shown for 2011 is a partial year of performance since inception on 5/31/11 through 12/31/11.