

Loomis Sayles Global Allocation Fund



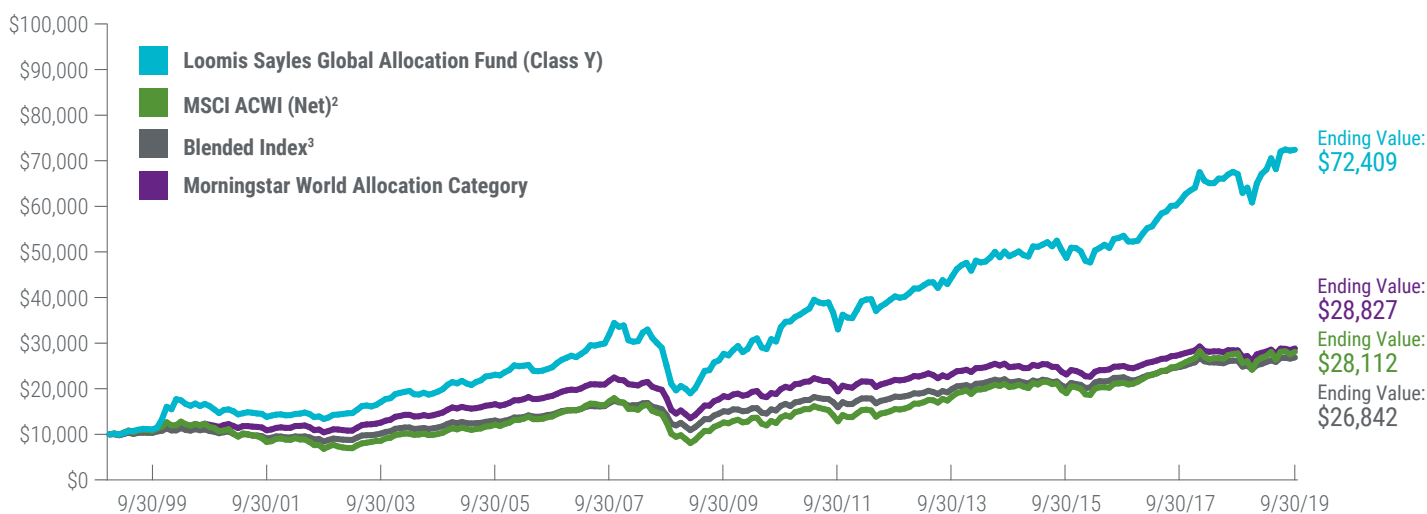
CLASS Y: LSWWX CLASS A: LGMAX CLASS C: LGM CX CLASS N: LGMNX FUND INCEPTION: 5/1/96

A flexible, “go anywhere”, bottom-up asset allocation fund that looks for the best values in global equity and global fixed income markets.

- **The fund has outpaced its primary benchmark and its Morningstar® category** over the past ten years by an annualized rate of 1.75% and 4.20%, respectively, through 9/30/19.¹
- **Primarily invests in high-quality corporate and US government debt**, but may pursue opportunities in high yield and non-dollar debt to enhance return potential.
- **The fund’s managers are industry veterans** who use top-down macroeconomic analysis balanced with disciplined, bottom-up research and quantitative risk analysis.
- **Strong Morningstar ratings** have been earned over the overall, 3-, 5- and 10-year periods.

Hypothetical Growth of \$10,000[†] (1/1/1999–9/30/2019)

The fund outpaced its benchmark index and its Morningstar category.



Performance data shown represents past performance and is no guarantee of, and not necessarily indicative of, future results. Not all share classes are available for purchase by all investors. See the prospectus for more details. Effective December 1, 2017, the Loomis Sayles Global Equity and Income Fund changed its name to Loomis Sayles Global Allocation Fund.

[†] This chart tracks the hypothetical growth of a \$10,000 investment in Class Y shares. Investment returns would be lower for Class A share investments, which are subject to higher fees and may also include sales charges.

Calendar Year Returns %

	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
Loomis Sayles Loomis Sayles Global Allocation Fund (Class Y)	-6.22	-0.27	31.16	14.12	12.38	11.06	26.49	-39.19	42.52	21.69	-0.73	15.49	16.25	3.53	1.69	4.67	22.11	-5.04
MSCI ACWI (Net) ²	-16.21	-19.32	33.99	15.23	10.84	20.95	11.66	-42.19	34.63	12.67	-7.35	16.13	22.80	4.16	-2.36	7.86	23.97	-9.42
Blended Index ³	-9.06	-5.88	25.23	12.86	4.56	15.12	10.94	-25.92	23.31	10.16	-2.07	11.45	12.05	2.78	-2.47	5.69	17.09	-6.00
Morningstar World Allocation Category Average	-3.23	-2.16	25.32	15.24	6.56	16.61	11.39	-28.98	24.37	10.58	-3.99	10.74	10.07	1.54	-4.15	6.04	14.79	-8.26

Performance data shown represents past performance and is no guarantee of, and not necessarily indicative of, future results. Total return and value will vary, and you may have a gain or loss when shares are sold. Current performance may be lower or higher than quoted. For most recent month-end performance, visit im.natixis.com. Performance for other share classes will be greater or less than shown based on differences in fees and sales charges. You may not invest directly in an index. Returns reflect changes in share price and reinvestment of dividends and capital gains, if any.

Loomis Sayles Global Allocation Fund



Average Annualized Total Returns % (9/30/2019)*

	3 months	YTD	1 year	3 years	5 years	10 years
Class Y	0.55	19.00	7.95	10.58	8.10	10.10
Class A at NAV	0.51	18.74	7.66	10.31	7.84	9.82
Class A with 4.25% maximum sales charge	-5.26	11.92	1.46	8.15	6.56	9.17
MSCI ACWI (Net) ²	-0.03	16.20	1.38	9.71	6.65	8.35
Blended Index ³	0.31	12.36	4.19	6.56	4.94	6.10
Performance as compared to MSCI ACWI (Net) ² (Class Y)	0.58	2.80	6.57	0.87	1.45	1.75
Morningstar World Allocation Category (Class Y)	0.07	10.65	1.75	5.21	3.34	5.90
Performance as compared to Morningstar World Allocation Category (Class Y)	0.48	8.35	6.20	5.37	4.76	4.20

*Performance for periods less than one year is cumulative, not annualized.

Morningstar Ratings And Rankings (Class Y) (9/30/2019)

	Overall	1 year	3 years	5 years	10 years
Percentile	-	5	1	1	1
Ranking (Fund rank / # of funds in category)	-	23/450	1/376	1/307	1/179
Morningstar Rating	★★★★★	-	★★★★★	★★★★★	★★★★★
Morningstar Category	World Allocation				

Performance data shown represents past performance and is no guarantee of, and not necessarily indicative of, future results. Total return and value will vary, and you may have a gain or loss when shares are sold. Current performance may be lower or higher than quoted. For most recent month-end performance, visit im.natixis.com. Performance for other share classes will be greater or less than shown based on differences in fees and sales charges. You may not invest directly in an index. Returns reflect changes in share price and reinvestment of dividends and capital gains, if any.

1 Performance is that of Class Y.

2 The MSCI All Country World Index (Net) is a free float-adjusted market capitalization weighted index that is designed to measure the equity market performance of developed and emerging markets.

3 Blended Index is an unmanaged, blended index composed of the following weights: 60% MSCI ACWI (Net) and 40% Bloomberg Barclays Global Aggregate Bond Index. The Bloomberg Barclays Global Aggregate Bond Index provides a broad-based measure of the global investment grade fixed income markets. The three major components of this index are the US Aggregate, the Pan-European Aggregate, and the Asian-Pacific Aggregate Indices. The index also includes Eurodollar and Euro-Yen corporate bonds, Canadian government, agency and corporate securities, and USD investment grade 144A securities. You may not invest directly in an index.

RISKS: Equity securities are volatile and can decline significantly in response to broad market and economic conditions. **Fixed income securities** may carry one or more of the following risks: credit, interest rate (as interest rates rise bond prices usually fall), inflation and liquidity. **Foreign and emerging market securities** may be subject to greater political, economic, environmental, credit, currency and information risks. Foreign securities may be subject to higher volatility than US securities, due to varying degrees of regulation and limited liquidity. These risks are magnified in emerging markets. **Below investment grade fixed income securities** may be subject to greater risks than other fixed income securities. **Currency** exchange rates between the US dollar and foreign currencies may cause the value of the fund's investments to decline.

Before investing, consider the fund's investment objectives, risks, charges, and expenses. Visit im.natixis.com or call 800-225-5478 for a prospectus or summary prospectus containing this and other information. Read it carefully.

Natixis Distribution, L.P. is a limited purpose broker-dealer and the distributor of various registered investment companies for which advisory services are provided by affiliates of Natixis Investment Managers • Natixis Distribution, L.P. is located at 888 Boylston Street, Suite 800, Boston, MA 02199-8197. • 800-225-5478 • im.natixis.com • Member FINRA | SIPC



LIPPER FUND AWARDS FROM REFINITIV

2019 WINNER UNITED STATES

Loomis Sayles Global Allocation Fund, Y Class [LSWWX] – Ranked best fund out of 57 eligible US funds (154 share classes) for the 10-year period ending November 30, 2018, for the Flexible Portfolio Funds category.

Gross expense ratio 0.91% (Class Y share) / 1.16% (Class A share). Net expense ratio 0.91% (Class Y share) / 1.16% (Class A share). As of the most recent prospectus, the investment advisor has contractually agreed to waive fees and/or reimburse expenses (with certain exceptions) once the expense cap of the fund has been exceeded. This arrangement is set to expire on 1/31/20. When an expense cap has not been exceeded, the gross and net expense ratios and/or yields may be the same. Not all share classes available for purchase by all investors. Class Y shares are available to institutional investors with a minimum initial investment of \$100,000 and through certain wrap-fee programs, retirement plans, and investment advisory accounts with no minimum. See prospectus for more details.

The fund's total return percentile rank for the specified time period is relative to all funds that have the same Morningstar category. The highest (or most favorable) percentile rank is 1, and the lowest (or least favorable) percentile rank is 100. Rankings are subject to change monthly. Morningstar rankings do not include the effect of sales charges.

For each fund with at least a three-year history, Morningstar calculates a Morningstar Rating™ used to rank the fund against other funds in the same category. It is calculated based on a Morningstar Risk-Adjusted Return measure that accounts for variation in a fund's monthly excess performance, without any adjustments for loads (front-end, deferred, or redemption fees), placing more emphasis on downward variations and rewarding consistent performance. Exchange-traded funds and open-ended mutual funds are considered a single population for comparative purposes. The top 10% of funds in each category receive 5 stars, the next 22.5% receive 4 stars, the next 35% receive 3 stars, the next 22.5% receive 2 stars and the bottom 10% receive 1 star (each share class is counted as a fraction of one fund within this scale and rated separately, which may cause slight variations in the distribution percentages).

Overall rating derived from weighted average of the 3-, 5- and 10-year (if applicable) Morningstar Rating metrics; other ratings based on risk-adjusted returns.

© 2019 Morningstar, Inc. All Rights Reserved. The information contained herein: (1) is proprietary to Morningstar and/or its content providers; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete, or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information.

1078329.18.4
Exp. 1/31/2020
LSGA07-0919

NOT FDIC INSURED • MAY LOSE VALUE • NO BANK GUARANTEE