

Enclosed you'll find information to help you complete your 2018 tax return. You may find the Frequently Asked Questions below and the Special 2018 Information on page two particularly helpful.

If you had taxable distributions of \$10 or more from any of your funds, a **Form 1099-DIV** is included in this package. (The IRS does not require reporting of dividends and capital gain distributions that total less than \$10.) If you sold or exchanged shares in 2018, a **Form 1099-B** is included in this package. You will not receive a 1099-B for any redemption that was less than \$20, less than a share, and had no withholding. A **Form 1099-R** is enclosed if you have taken distributions in the past year from pensions, retirement or profit sharing plans, or IRAs invested in Natixis Funds.

Make sure your Social Security number or tax identification number is correct on your tax form(s). If this number is incorrect or missing, you need to complete a Form W-9. Without a proper Form W-9 on file, the IRS may require Natixis Funds to withhold 28% of your earnings. Call Natixis Funds or your local IRS office to request a W-9.

If you have any questions about your Natixis Funds account, please visit our website at im.natixis.com, or call us at 800-225-5478, Monday through Friday, 8:00 a.m. to 6:00 p.m. Eastern time. If you need tax advice, be sure to contact a qualified tax professional.

FOR MORE YEAR-END INFORMATION

- Call the Personal Access Line® at 800-225-5478, *press* ① and then *press* ⑥.
- Visit the “Tax Information Notice” section on im.natixis.com.
- Download 2018 tax information directly into TurboTax or H&R Block. Visit im.natixis.com/tax-information for more information.

FREQUENTLY ASKED QUESTIONS

Q. Why does the amount of income on my year-end statement differ from the amount on my Form 1099-DIV?

A. Dividend and capital gains distributions are sometimes reclassified after year-end to properly reflect the fund's actual earnings. If this occurs, the information on your year-end statement will differ from the figures reported on your Form 1099-DIV. **For tax reporting purposes, use the amount shown on your Form 1099-DIV.**

Q. Why are the dividend and capital gains distributions from my IRAs excluded from Form 1099-DIV?

A. Funds you hold in a retirement account, such as an IRA, are not listed on Form 1099-DIV because you do not need to report those earnings until they are withdrawn. If you have taken a distribution from your Natixis Funds IRA plan, a **Form 1099-R** is enclosed.

Q. What is a foreign tax credit or deduction?

A. When a mutual fund invests in securities outside of the United States, it may be required to pay foreign taxes. In order to avoid double taxation, shareholders may be eligible to claim a foreign tax credit or deduction. If your fund qualified to pass through any foreign taxes, it is reported on your Form 1099-DIV. Please consult with your tax advisor for more information.

Q. What are the IRS Cost Basis Regulations?

A. Shares purchased before January 1, 2012 (“non-covered shares”) use the *average cost single category* method. Shares purchased after January 1, 2012 are referred to by the IRS as “covered shares.” Cost basis for covered shares sold in 2018 will be reflected on your Form 1099-B, and we will report the cost basis to the IRS according to the method you chose.

We report cost basis information to both you and the IRS on the enclosed Form 1099-B. You will notice that the form is separated into sections. These sections are based on whether the shares you sold were held long- or short-term, and whether or not we are reporting the cost basis information to the IRS. What this means is that when you sell shares, the redemption could be separated into multiple sections on the 1099-B depending on the age of the shares that were sold.

Q. What is Form 5498 and why is it sent in May after tax returns are filed?

A. Form 5498 reports gross contributions to IRAs, including rollover contributions made during 2018 and regular 2018 contributions made through April 15, 2019. For this reason, we don't send this form until May. If you have multiple funds in an IRA, they will appear on one Form 5498. The form is for your records only and *does not need to be filed* with your tax return.

Special 2018 Information

Here are some things to keep in mind as you review your 2018 tax forms.

- The enclosed 1099-DIV and 1099-B forms do not reflect 2018 distributions for the AEW Real Estate Fund. The Fund has filed with the Internal Revenue Service for a 30-day extension to mail these tax forms to shareholders. Therefore, separate forms will mail in late February. If you are a shareholder of AEW Real Estate Fund, consult with your tax professional as to how this may impact the filing of your tax return.
- The Loomis Sayles Value and Dividend Income Funds liquidated on 8/30/2018.

2018 corporate qualifying dividends

The table below is provided to enable corporate shareholders to calculate the amount of dividends their fund distributes that qualify for the corporate dividend-received deduction. The percentage should be applied to the amount shown in **Box 1a, Total Ordinary Dividends, on your Form 1099-DIV**.

Funds	Qualified Income dividends received
ASG Global Alternatives Fund	5.094957%
ASG Tactical U.S. Market Fund	83.957767%
Gateway Equity Call Premium Fund	100.000000%
Gateway Fund	100.000000%
Loomis Sayles Core Plus Bond Fund	0.000127%
Loomis Sayles Dividend Income Fund	93.354441%
Loomis Sayles Global Allocation Fund	52.697716%
Loomis Sayles Global Growth Fund	55.396493%
Loomis Sayles Growth Fund	100.000000%
Loomis Sayles High Income Fund	1.672738%
Loomis Sayles Investment Grade Bond Fund	6.132857%
Loomis Sayles Multi-Asset Income Fund	24.071850%
Loomis Sayles Strategic Alpha Fund	2.261000%
Loomis Sayles Strategic Income Fund	8.388012%
Loomis Sayles Value Fund	93.607475%
Mirova Global Sustainable Equity Fund	100.000000%
Natixis Oakmark Fund	100.000000%
Natixis Sustainable Future 2015 Fund	12.220194%
Natixis Sustainable Future 2020 Fund	13.416865%
Natixis Sustainable Future 2025 Fund	16.309573%
Natixis Sustainable Future 2030 Fund	23.104718%
Natixis Sustainable Future 2035 Fund	28.640859%
Natixis Sustainable Future 2040 Fund	30.308627%
Natixis Sustainable Future 2045 Fund	33.253775%
Natixis Sustainable Future 2050 Fund	33.137908%
Natixis Sustainable Future 2055 Fund	33.977348%
Natixis Sustainable Future 2060 Fund	34.210249%
Natixis U.S. Equity Opportunities Fund	100.000000%
Vaughan Nelson Select Fund	100.000000%
Vaughan Nelson Small Cap Value Fund	60.213940%
Vaughan Nelson Value Opportunity Fund	100.000000%

Qualified dividend income

The table below is provided to enable shareholders to calculate the amount of dividends their fund distributes that are qualified dividend income. The percentage should be applied to the amount shown in **Box 1a, Total Ordinary Dividends, on your Form 1099-DIV**. Shareholder Specific Qualified Dividend Income is reported in **Box 1b of Form 1099-DIV**.

Funds	Qualified Dividend Income
ASG Global Alternatives Fund	4.884126%
ASG Tactical U.S. Market Fund	69.622744%
Gateway Equity Call Premium Fund	100.000000%
Gateway Fund	100.000000%
Loomis Sayles Dividend Income Fund	100.000000%
Loomis Sayles Global Allocation Fund	96.306066%
Loomis Sayles Global Growth Fund	100.000000%
Loomis Sayles Growth Fund	100.000000%
Loomis Sayles High Income Fund	2.409985%
Loomis Sayles Investment Grade Bond Fund	3.866022%
Loomis Sayles Multi-Asset Income Fund	27.062413%
Loomis Sayles Strategic Alpha Fund	2.813036%
Loomis Sayles Strategic Income Fund	7.400150%
Loomis Sayles Value Fund	100.000000%
Mirova Global Sustainable Equity Fund	100.000000%
Natixis Oakmark Fund	100.000000%
Natixis Oakmark International Fund	100.000000%
Natixis Sustainable Future 2015 Fund	20.304938%
Natixis Sustainable Future 2020 Fund	22.882336%
Natixis Sustainable Future 2025 Fund	28.122481%
Natixis Sustainable Future 2030 Fund	38.767640%
Natixis Sustainable Future 2035 Fund	46.310240%
Natixis Sustainable Future 2040 Fund	50.025048%
Natixis Sustainable Future 2045 Fund	56.590137%
Natixis Sustainable Future 2050 Fund	57.132112%
Natixis Sustainable Future 2055 Fund	58.030293%
Natixis Sustainable Future 2060 Fund	58.659977%
Natixis U.S. Equity Opportunities Fund	100.000000%
Vaughan Nelson Select Fund	100.000000%
Vaughan Nelson Small Cap Value Fund	35.907901%
Vaughan Nelson Value Opportunity Fund	100.000000%

Foreign tax credit reporting information

The following fund has elected to pass through a per share amount as income to its shareholders. Natixis Oakmark International Fund's per share amount is 0.053021610. In accordance with IRS regulations, the amount of ordinary income indicated on Form 1099-DIV includes the amount of the foreign tax credit passed through by the Fund. As a shareholder in this Fund, you may be entitled to either deduct on your 2018 Federal income tax return or take a tax credit against your 2018 Federal tax liability for the amount passed through to you on Form 1099-DIV, Box 6. The tax deduction is only available to taxpayers that itemize deductions on their Federal income tax returns.

Please consult your tax advisor with any specific questions regarding this information or how it impacts your tax return.

U.S. government interest for state income tax returns

Dividends derived from interest on U.S. government securities may be exempt from state and local taxes. The table indicates the percentage of government ordinary income received by the fund and the source from which it was derived. **The table below does not include the following categories as there is no applicable information: Federal Farm Credit Bank, Other Direct Federal Obligations and Other Indirect Federal Obligations.**

Funds	DIRECT FEDERAL OBLIGATIONS				INDIRECT FEDERAL OBLIGATIONS			
	UST Bills, Bonds & Notes	Federal Home Loan Bank	Student Loan Mktng	Tennessee Valley	GNMA	FNMA	Federal Home Loan Mortgage	Repos
ASG Dynamic Allocation Fund	0.786847%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%
ASG Global Alternatives Fund	1.527126%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%
ASG Managed Futures Strategy Fund	0.000007%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%
ASG Tactical U.S. Market Fund	1.301044%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%
Gateway Equity Call Premium Fund	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	1.363283%
Gateway Fund	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	1.206964%
Loomis Sayles Core Plus Bond Fund	18.462600%	0.907305%	0.000000%	0.910986%	3.960140%	9.692411%	4.389415%	0.294001%
Loomis Sayles Dividend Income Fund	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	2.349624%
Loomis Sayles Global Allocation Fund	7.799184%	0.129722%	0.000000%	0.000000%	0.000000%	0.080066%	0.055074%	1.082400%
Loomis Sayles Global Growth Fund	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	1.012539%
Loomis Sayles Growth Fund	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	1.113642%
Loomis Sayles High Income Fund	0.562180%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.142558%	0.566107%
Loomis Sayles Intermediate Duration Bond Fund	6.896541%	0.000000%	0.000000%	0.000000%	6.511474%	0.000138%	1.929210%	0.498352%
Loomis Sayles Investment Grade Bond Fund	14.710482%	0.975252%	0.000000%	0.000000%	0.000000%	0.819258%	0.204816%	0.812216%
Loomis Sayles Limited Term Government and Agency Fund	27.587882%	2.095579%	0.000000%	0.000000%	30.045253%	13.006437%	20.219318%	0.395709%
Loomis Sayles Multi-Asset Income Fund	0.164333%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.535814%
Loomis Sayles Senior Floating Rate and Fixed Income Fund	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	1.285443%
Loomis Sayles Strategic Alpha Fund	2.543740%	0.000000%	0.334330%	0.000000%	0.626573%	0.000000%	0.280932%	0.973704%
Loomis Sayles Strategic Income Fund	6.382542%	0.326866%	0.000000%	0.000000%	0.000000%	0.360569%	0.129789%	0.434125%
Loomis Sayles Value Fund	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	4.228942%
McDonnell Intermediate Municipal Bond Fund	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	66.370883%
Mirova Global Green Bond Fund	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.031785%	0.000000%	1.447781%
Mirova Global Sustainable Equity Fund	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	1.962959%
Natixis Oakmark Fund	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	1.325523%
Natixis Oakmark International Fund	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.527645%
Natixis U.S. Equity Opportunities Fund	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.440344%
Vaughan Nelson Select Fund	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	2.445314%

Funds	DIRECT FEDERAL OBLIGATIONS				INDIRECT FEDERAL OBLIGATIONS			
	UST Bills, Bonds & Notes	Federal Home Loan Bank	Student Loan Mktng	Tennessee Valley	GNMA	FNMA	Federal Home Loan Mortgage	Repos
Vaughan Nelson Small Cap Value Fund	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.018096%
Vaughan Nelson Value Opportunity Fund	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.000000%	0.976176%

Note: California, Connecticut and New York require that a specific percent of the RIC assets be federal obligations or income derived from federal obligations, before pass through treatment is available. This threshold requirement dictates a RIC (mutual fund) to maintain more than 50% of its assets in specified obligations at the close of each quarter end of its taxable year.

Taxability of capital gains in your state

The information below indicates the taxation by states and the District of Columbia of long-term gains distributions made by regulated investment companies in 2018, based upon the latest information furnished by the Investment Company Institute.

- Capital gains distributions accepted in either cash or additional fund shares are taxed at a more favorable rate than ordinary income by the following states:
Arizona, Arkansas, Colorado, Hawaii, Louisiana, Massachusetts, Montana, North Dakota, South Carolina, Utah, Vermont and Wisconsin.
- Capital gains distributions accepted in either cash or additional fund shares are *not taxed* by the following states:
Alaska, Florida, Nevada, New Hampshire, South Dakota, Texas, Washington and Wyoming.
- All other states and the District of Columbia tax capital gains distributions as ordinary income.

We suggest that you consult your tax advisor about the current tax status of distributions in your state.