## Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

internal revenue convec			•	
Part I Reporting	Issuer			
1 Issuer's name		2 Issuer's employer identification number (EIN)		
Loomis Sayles Multi-Asse	t Income Fund			13-4309972
3 Name of contact for ad-	ditional information	5 Email address of contact		
Secretary of the Funds			617-449-2000	secretaryofthefunds@natixis.com
6 Number and street (or F	P.O. box if mail is not	delivered to	street address) of contact	7 City, town, or post office, state, and ZIP code of contact
NGAM Advisors L.P., 888	Boylston Street, Su	Boston, MA 02199		
8 Date of action				
02/03/2020		Return o	of Capital distribution to s	hareholders of the issuer
10 CUSIP number	11 Serial number		12 Ticker symbol	13 Account number(s)
		,		
See Footnote below*	N/A			N/A
				See back of form for additional questions.
				late against which shareholders' ownership is measured for
the action ► Non-tax	kable return of capi	tal to shareh	olders. See attached.	
1				
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ATTRICTORY OF THE STATE OF THE			· · · · · · · · · · · · · · · · · · ·	
	age of old basis ► <u>S</u>	ee attached s	statement for class specif	urity in the hands of a U.S. taxpayer as an adjustment per ics. This will reduce a U.S. shareholder's tax basis to the
extent of a G.S. Sharehold	ei s tax basis ili cat	il shale of th	ic issuci.	
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				SENTING THE PROPERTY OF THE PR
16 Describe the calculation	on of the change in h	acia and the	data that supports the calc	ulation, such as the market values of securities and the
				ts fiscal year ending February 03, 2020 were in excess of
both its current and accum	nulated earnings ar	d profits. Th	is will reduce a U.S. share	eholder's tax basis to the extent of a U.S. shareholder's
tax basis in each share of	the issuer.			
	······································			

Part I	<u> </u>	Organizational Action (continued)			
		applicable internal Revenue Code section(	s) and subsection(s) upon w	nich the tax treatment is based ▶	Sections 301(c) and 316(a)
or the ir	iterria	i Kevende Gode.			
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18 Ca	an any	resulting loss be recognized? ► N/A			
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		- Annual Control of the Control of t			The state of the s
<b>19</b> Pr	ovide	any other information necessary to implen	nent the adjustment, such as	the reportable tax year $ ightharpoonup$ This $\epsilon$	organizational action is
reportal	ble wi	th respect to tax year 2020.			
		70			
		WWW.			
	Unde	er penalties of perjury, I declare that I have exam	lined this return, including acco	mpanying schedules and statements	and to the best of my knowledge and
	belief	f, it is true, correct, and complete. Declaration of	preparer (other than officer) is ba	ased on all information of which prep	arer has any knowledge.
Sign					
Here					
LICIC	Signa	ature ►		Date ►	
	Print	your name ► Original on file with the Sec		Title ►	
Paid		Print/Type preparer's name	Preparer's signature	Date	Check I if PTIN
Prepa	Yer				self-employed
		Firm's name			Firm's EIN ▶
Use C	JULY	Firm's address ▶			Phone no.
Send Fo	orm 80	937 (including accompanying statements) t	o: Department of the Treasu	ry, Internal Revenue Service. Od	
	00				

## Form 8937 - Statement

Loomis Sayles Multi-Asset Income Fund 13-4309972 2/3/2020

						Return of
Class	Cusip	Ticker	Record Dates	Pavable Date	Actual Per Share Rate	Capital Per Share
Loomis Sayles Multi-Asset Income Fund - Class A	63872R806		1/29/2020	1/31/2020	0.053500000	0.053500000
Loomis Sayles Multi-Asset Income Fund - Class C	63872R889	CIDPX	1/29/2020	1/31/2020	0.053500000	0.053500000
Loomis Sayles Multi-Asset Income Fund - Class Y	63872R582	YIDPX	1/29/2020	1/31/2020	0.053500000	0.053500000
Loomis Sayles Multi-Asset Income Fund - Class N	63872R566	LMINX	1/29/2020	1/31/2020	0.053500000	0.053500000