



**Part II** Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Sections 301(c) and 316(a)  
of the internal Revenue Code.

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18 Can any resulting loss be recognized? ▶ N/A

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19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ This organizational action is reportable with respect to tax year 2019.

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here** Signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

<b>Paid Preparer Use Only</b>	Print your name ▶ <b>Original on file with the Secretary's Office</b>	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	

Form 8937 - Statement

Loomis Sayles Multi-Asset Income Fund  
 13-4309972  
 12/31/2019

<u>Class</u>	<u>Cusip</u>	<u>Ticker</u>	<u>Record Dates</u>	<u>Payable Date</u>	<u>Actual Per Share Rate</u>	<u>Return of Capital Per Share</u>
Loomis Sayles Multi-Asset Income Fund - Class A	63872R806	IIDPX	Monthly	12/20/2019	0.031600000	0.031062555
Loomis Sayles Multi-Asset Income Fund - Class C	63872R889	CIDPX	Monthly	12/20/2019	0.021500000	0.021134334
Loomis Sayles Multi-Asset Income Fund - Class Y	63872R582	YIDPX	Monthly	12/20/2019	0.035000000	0.034404731
Loomis Sayles Multi-Asset Income Fund - Class N	63872R566	LMINX	Monthly	12/20/2019	0.035700000	0.035092988