

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ [Sections 301\(c\) and 316\(a\)](#) of the Internal Revenue Code.

18 Can any resulting loss be recognized? ▶ [N/A](#)

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ [This organizational action is reportable with respect to tax year 2013.](#)

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ _____ Date ▶ _____

Print your name ▶ [Original on file with the Secretary's Office](#) Title ▶ _____

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Form 8937 - Statement

Loomis Sayles Limited Term Government and Agency Fund
04-6610760
9/30/2013

<u>Class</u>	<u>Cusip</u>	<u>Ticker</u>	<u>Record Dates</u>	<u>Payable Date</u>	<u>Actual Per Share</u> <u>Rate</u>	<u>Return of Capital</u> <u>Per Share</u>
Class A	543487359	NEFLX	Daily	9/30/2013	0.02152379	0.00188360
Class B	543487342	NELBX	Daily	9/30/2013	0.01434363	0.00188360
Class C	543487334	NECLX	Daily	9/30/2013	0.01436470	0.00188360
Class Y	543487326	NELYX	Daily	9/30/2013	0.02397381	0.00188360