

NOTICE TO UNITHOLDERS OF THE

OSTRUM SRI EURO SOVEREIGN BONDS SICAV

(R (C) shares: FR0000003196 / R (D) shares: FR0000171233

I (C) shares: FR0010655456 / N (C) shares*: FR0011505098 / N (D) shares*: FR0013309846

UNICREDIT shares*: FR0012872083 / SN (C) shares: FR0013029113)

**This share-class is not registered in Luxembourg.*

We hereby inform the shareholders of the “OSTRUM SRI EURO SOVEREIGN BONDS” SICAV (hereinafter the “SICAV”) that the following changes have been made to its legal documentation (prospectus):

- The following statement has been added to the section on investment rules in its prospectus: *“The UCITS uses the exemption provided for in Sections IV-1 and VI of Article R214-21 and Article R214-23 of the French monetary and financial code, namely that: It may invest up to 35% of its net assets in eligible financial securities or money market instruments that are issued or guaranteed by a single entity, provided that the entity in question is a European Union or European Economic Area member state, a local public authority, a third country or an international public body to which one or more European Union or European Economic Area member states belong, or that the securities in question are issued by CADES (Caisse d’amortissement de la dette sociale — the French social security debt repayment fund). The limit of 35% per entity may be increased to 100%, on the condition that the 100% is spread across at least six issues, none of which represent more than 30% of the UCITS’s assets.”*
- For SN (C) shares, the maximum rate of fees charged including tax has been reduced from 0.36% to 0.30% and the minimum subscription amount has been reduced from €60,000,000 to €25,000,000.

The SICAV’s other characteristics remain unchanged.

These changes will take effect on **November 21, 2022**.

The legal documentation for the SICAV, detailing all of its characteristics, is available from NATIXIS INVESTMENT MANAGERS INTERNATIONAL and on the website www.im.natixis.com.

It will be sent to you within eight working days of receipt of a written request to:

Natixis Investment Managers International

43, avenue Pierre Mendès-France, 75013 Paris, France

Email: clientservicingAM@natixis.com

CACEIS BANK, Luxembourg Branch, 5 allée Scheffer, L-2520 Luxembourg