

Paris, France, 26 July 2023

## **NOTICE TO SHAREHOLDERS OF THE SICAV**

### **OSTRUM SRI EURO SOVEREIGN BONDS**

(R (C) shares: FR00000003196 / R (D) shares: FR0000171233  
I (C) shares: FR0010655456 / N (C) shares: FR0011505098 / N (D) shares\*: FR0013309846  
UNICREDIT shares\*: FR0012872083 / SN (C) shares\*: FR0013029113)

*\*This share-class is not registered in Germany.*

We hereby inform the shareholders of the “OSTRUM SRI EURO SOVEREIGN BONDS” SICAV (hereinafter the “SICAV”) that the following changes have been made to its legal documentation:

#### **1- Introduction of gates:**

The French Financial Markets Authority (AMF) has amended its doctrine to simplify the integration of liquidity management tools, especially gates. In exceptional circumstances, this mechanism temporarily spreads redemption requests over several net asset values once they exceed a certain threshold defined in the SICAV’s legal documentation. Gates are triggered only in the event of unusual liquidity circumstances and abnormally large redemptions.

The management company has chosen to integrate gates into your SICAV.

#### **2- Update to the SFDR annex:**

Some sections of the annex have been revised to improve accuracy or bring the content up to date:

- aligned with environmental and social characteristics percentage increased from 20% to 85%, with sovereign bonds added to the eligible assets,
- “carbon intensity” indicator to be measured for all underlying assets, except those included in the “Other” section,
- gas, nuclear and taxonomy alignment statistics (these percentages currently being 0%) added in accordance with the new format of the annex,
- section on adverse impacts reworded.

The SICAV’s other characteristics remain unchanged.

These changes will take effect on **1 August 2023**.

**OSTRUM SRI EURO SOVEREIGN BONDS  
(FORMERLY OSTRUM SOUVERAINS EURO)**

Open-ended investment company with variable capital (SICAV)

Initial share capital: €45,735,620

Registered office: 43 Avenue Pierre Mendès-France, 75013 Paris, France  
PARIS TRADE AND COMPANIES REGISTER NO. 393 631 593

The legal documentation for the SICAV, detailing all of its characteristics, is available from NATIXIS INVESTMENT MANAGERS INTERNATIONAL and on the website [www.im.natixis.com](http://www.im.natixis.com).

It will be sent to you within eight working days of receipt of a written request to:

Natixis Investment Managers International

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