

"NATIXIS AM FUNDS"
Société d'investissement à capital variable
Registered Office : 5 allée Scheffer, L-2520 Luxembourg
Grand-Duché de Luxembourg
R.C. Luxembourg B 177 509
(hereinafter the "SICAV")

NOTICE TO SHAREHOLDERS

Shareholders of the SICAV are hereby informed of the following changes to the prospectus for the SICAV (the "**Prospectus**").

Capitalised terms used in this notice shall have the meaning given to them in the Prospectus unless otherwise provided therein.

As part of its strategic plan, the Natixis Investment Managers group (the "**Group**") wishes to improve its model and simplify its organization. As such, it was decided to transfer the activities of Seeyond to Ostrum Asset Management ("**Ostrum**"), another entity of the Group. Such transfer of the activities of Seeyond to Ostrum will be carried out by way of a merger which will take place on 1st January 2023.

This transfer of activities will enable Ostrum to offer new sources of diversification to its clients by expanding its current offer with additional quantitative management expertise.

Seeyond's current teams will transfer with the business and continue to focus on the performance and risk management of the Sub-funds ("**Sub-Funds**") in which you are invested.

As a result of the above, the Prospectus will be updated accordingly as further detailed below.

CHANGES WITH EFFECT FROM 1st JANUARY, 2023

The relevant section ("Delegated Investment Manager of the Sub-Fund") in the supplements (of the Prospectus) of the following Sub-Funds that are currently managed by delegation by Seeyond will be amended to replace the name of Seeyond by Ostrum as the new Delegated Investment Manager of the Sub-Funds:

- Seeyond Multi Asset Conservative Growth Fund,
- Seeyond Multi Asset Diversified Growth Fund,
- Seeyond Europe Sustainable MinVol,
- Seeyond Global Sustainable MinVol,
- Seeyond Volatility Strategy,
- Seeyond Volatility Alternative Income*.

* *This sub-fund is not registered in the United Kingdom.*

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The names of those Sub-Funds will remain unchanged.

Those changes will not have any impact on the Sub-Funds' shareholders nor the management of the Sub-Funds which will continue to be managed by the same teams in accordance with the same investment strategy, risk profile and level of fees as set out in the Prospectus.

The changes described above will become effective on 1st January, 2023.

The revised Prospectus and the Key Information Documents will be available at the registered office of the SICAV or at the facilities agent Société Générale London Branch, ONE BANK STREET, Canary Wharf, London, E14 4SG United Kingdom.

Luxembourg, 27 December, 2022

For the Board of Directors