"NATIXIS AM FUNDS"

Société d'investissement à capital variable Registered Office : 5 allée Scheffer, L-2520 Luxembourg Grand-Duché de Luxembourg R.C. Luxembourg B 177 509 (hereinafter the **"SICAV**")

INFORMATION FOR THE SHAREHOLDERS OF

THE SEEYOND MULTI ASSET DIVERSIFIED GROWTH FUND (THE "SUB-FUND")

Shareholders of the Sub-Fund are hereby informed of the following changes to the prospectus of the SICAV (the "**Prospectus**").

Capitalised terms used in this notice shall have the meaning given to them in the Prospectus.

As indicated in the notice to the shareholders of the Sub-Fund dated 4 November 2022, certain changes made to the investment policy of the **Seeyond Multi Asset Diversified Growth Fund** should in principle have been implemented as of 14 December 2022.

However, to ensure proper continuity of the Sub-Fund's investment strategy and in the best interests of shareholders, it has been determined that such updates should not become applicable.

As a result, we would like to inform you that the following paragraph in the investment strategy has been amended as follows:

Previous version	New version
(should have become applicable as of 14	(continue being applicable as of 14 December
December 2022)	2022)
By combining the two strategies described above (extra financial and financial), between 0% and 50% of the Sub-Fund's net assets may be exposed to global equities, including a maximum of 20% of its net assets exposed to Emerging Market Equities.	By combining the two strategies described above (extra financial and financial), between 0% and 100% of the Sub-Fund's net assets may be exposed to global equities, including a maximum of 50% of its net assets exposed to Emerging Market Equities. The Sub-Fund's modified duration is between 0 and 12. Up to 40% of the Sub-Fund's net assets may be exposed to emerging market bonds.

The Sub-Fund's modified duration is between 0 and 8. Up to 20% of the Sub-Fund's net assets
nay be exposed to emerging market bonds.

The new version described above is similar to the version that was in force in the Prospectus dated May 2022 since those investment guidelines were supposed to remain unchanged.

The changes described above are effective immediately as of 14 December 2022 (the "Effective Date") and will be reflected in the Prospectus dated 14 December 2022.

The Key Investor Information Documents (KIID) and the SICAV prospectus, which describe the features of the SICAV in full, may be obtained without any charge:

- At the registered office of Natixis Investment Managers International: 43 avenue Pierre Mendès France 75013 Paris, France These will be sent to your attention within one week of receipt of a written request; or
- On the website <u>www.im.natixis.com; or</u>
- At the facilities agent Société Générale London Branch, ONE BANK STREET, Canary Wharf, London, E14 4SG United Kingdom.

Luxembourg, 14 December 2022

The Board