

“NATIXIS AM FUNDS”
Société d’investissement à capital variable
Registered Office : 5 allée Scheffer, L-2520 Luxembourg
Grand-Duché de Luxembourg
R.C. Luxembourg B 177 509
(hereinafter the “**SICAV**”)

Shareholders of the SICAV are hereby informed of the following main changes to the prospectus for the SICAV (the “**Prospectus**”).

Capitalised terms used in this notice shall have the meaning given to them in the Prospectus.

In order to ensure compliance with the ESMA Guidelines on performance fees in UCITS and certain types of AIFs, the performance fee methodology of the relevant sub-funds (listed below) has been modified. The Chapter “Charges and Expenses”, of the Prospectus has been updated to reflect the new applicable rules.

The impacted sub-funds are:

- Ostrum Euro Bonds Opportunities 12 Months;
- Ostrum Credit Opportunities;
- DNCA Global Convertibles Bonds;
- Seeyond Multi Asset Conservative Growth Fund;
- Seeyond Multi Asset Diversified Growth Fund; and
- Seeyond Europe Market Neutral.

The above-mentioned update is effective as of 1 July 2022 and will be reflected in an updated version of the Prospectus dated May 2022.

The Key Investor Information Documents (KIIDs) and the Prospectus, may be obtained without any charge:

- At the registered office of Natixis Investment Managers International:

43 avenue Pierre Mendès France

75013 Paris, France

These will be sent to your attention within one week of receipt of a written request; or

- On the website www.im.natixis.com
- At CACEIS Bank, Germany Branch, Lilienthalallee 34 - 36, D-80939 Munich, Germany

Luxembourg, 24 May 2022

The Board