

“NATIXIS AM FUNDS”
Société d’investissement à capital variable
Registered Office : 5 allée Scheffer, L-2520 Luxembourg
Grand-Duché de Luxembourg
R.C. Luxembourg B 177 509
(hereinafter the “SICAV”)

WEBSITE NOTICE TO SHAREHOLDERS

Shareholders of the SICAV are hereby informed of the following main changes to the prospectus of the SICAV (the “**Prospectus**”).

Capitalised terms used in this notice shall have the meaning given to them in the Prospectus.

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1. Changes of the description in the “Charges and Expenses” section of the Prospectus

The Board has decided to redefine the Administration Fees in the “Charges and Expenses” section to include a broader range of external and internal expenses.

Therefore, for the sake of clarity, the Board has decided to rename Administration Fees to Service Fees. All references to “Administration Fees” within the Prospectus will be deleted and replaced by the references to “Service Fees”.

The All-in Fees level will not increase because of this update.

2. Update of the SFDR Annexes of the Sub-Funds

The Sub-Funds’ SFDR Annexes have been updated to comply with the Commission Delegated Regulation (EU) 2023/363 of 31 October 2022 amending and correcting the regulatory technical standards laid down in Delegated Regulation (EU) 2022/1288 as regards the content and presentation of information in relation to disclosures in pre-contractual documents and periodic reports for financial products investing in environmentally sustainable economic activities. As a result, required disclosures for fossil gas or nuclear energy investments have been added to SFDR Annex of each Sub-Fund.

3. Creation of a new share class category for the Ostrum SRI Credit Short Duration*:

Category of Share Classes	Management Fee	Service Fee	All-In Fee	Maximum Sales Charge	Maximum Redemption Charge	Minimum Initial Investment	Minimum Holding
R2**	0.35% p.a.	0.25% p.a.	0.60% p.a.	2,50%	None	€30,000	None

**The sub-fund is not registered in Ireland.*

***The share-class is not registered in Ireland.*

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4. Other changes

- Change of the name of “Natixis Wealth Management” to “Natixis Corporate and Investment banking” in the general part of the Prospectus;
- Resignation of Joseph Pinto as chief executive officer and from the Board of Directors of the Management Company;
- Appointment of Mathieu Cheula as chief executive officer and at the Board of Directors of the Management Company;
- The Prospectus has been updated to add the reference to the Key Information Document(s) as part of the legal documentation of the SICAV

The above-mentioned changes constitute the main changes made to the Prospectus and other amendments mainly for tidy-up and consistency purposes have been made. They are effective immediately as of the date of the issuance of the visa stamped Prospectus by the CSSF.

The revised Prospectus dated 29 September 2023, and the Key Investor Documents will be available at the registered office of the SICAV as of 29 September 2023 or at the Facilities Agent in Ireland CACEIS Ireland Limited, One Custom House Plaza, International Financial Services Centre, Dublin 1, IRELAND.

Luxembourg, 29 September, 2023

For the Board of Directors