

INVESTOR REPORT

Dear Sir / Madam

Natixis Loomis Senior Loan Fund

In accordance with regulation 92D, the fund remains a reporting fund as at the date the report was issued

As you may be aware, UK resident participants of the fund who are within the charge to UK Income/Corporation Tax are required to report their share of taxable income from the fund to HMRC in the UK for the year ended **31 December 2013**, when completing their own Income/Corporation Tax returns.

To this end, we enclose a detailed breakdown of the income and gains earned by the fund during the period for each applicant class of interest. This information is provided to all participants and does not take into account the specific circumstances and tax profile of each participant. If any participants are in doubt, they should consult their own professional advisors with regard to this information.

The per unit amounts reported below are allocated based on the average units disclosed.

Multiple voucher reporting per investor type

1) UK Corporate Investor Reportable

	Unit Class I/A USD Average number of units in issue during the year	37,238
	ISIN No.	LU0218863602
	Total class result	Per unit
	USD	USD
Reportable income under transparent reporting - UK Corporate investors		
LOANS		
Interest Income	2,242,056	60.2091
Withholding tax	0	0.0000
Profit on gains/losses arising on bonds held (realised)	76,214	2.0467
Profit on gains/losses arising on bonds held (unrealised)	(262,983)	(7.0623)
EQUITIES		
Dividend Income	0	0.0000
Profit on gains/losses arising on equities held (realised)	0	0.0000
Profit on gains/losses arising on equities held (unrealised)	127,098	3.4132
DERIVATIVES		
Derivative Income	0	0.0000
Profit on gains/losses arising on derivatives held	0	0.0000
Foreign Exchange	0	0.0000
OTHER INCOME		
Miscellaneous income	0	0.0000
Profit on gains/losses other (realised)	3,701	0.0994
Profit on gains/losses other (unrealised)	0	0.0000
INCOME FROM INVESTMENT IN OFFSHORE FUNDS		
Income from investment funds	0	0.0000
Income from non reporting funds	0	0.0000
EXPENSES		
Management expenses	(293,990)	(7.8949)
Reduction/waiver of management fee (Note 3)	46,062	1.2370
Tax d'abonnement	(5,954)	(0.1599)
Custodian and administrative fees	(63,088)	(1.6942)
Broker fees	0	0.0000
Performance Fees	0	0.0000
Other expenses (Note 4)	(14,986)	(0.4024)

2) UK Individual Investor Reportable

	Unit Class I/A USD Average number of units in issue during the year	37,238
	ISIN No.	LU0218863602
	Total class result	Per unit
	USD	USD
LOANS		
Interest Income	1,982,491	53.2386
Withholding tax	0	0.0000
Profit on gains/losses arising on bonds held (realised)	0	0.0000
Profit on gains/losses arising on bonds held (unrealised)	0	0.0000
EQUITIES		
Dividend Income	0	0.0000
Profit on gains/losses arising on equities held	0	0.0000
Foreign Exchange	0	0.0000
DERIVATIVES		
Derivative Income	0	0.0000
Profit on gains/losses arising on derivatives held	0	0.0000
Foreign Exchange	0	0.0000
OTHER INCOME		
Miscellaneous income	0	0.0000
Profit on gains/losses other (realised)	0	0.0000
Profit on gains/losses other (unrealised)	0	0.00
INCOME FROM INVESTMENT IN OFFSHORE FUNDS		
Income from investment funds	0	0.0000
Income from non reporting funds	0	0.0000
EXPENSES		
Management expenses	(293,990)	(7.8949)
Reduction/waiver of management fee (Note 3)	46,062	1.2370
Tax d'abonnement	(5,954)	(0.1599)
Custodian and administrative fees	(63,088)	(1.6942)
Broker fees	0	0.0000
Performance Fees	0	0.0000
Other expenses (Note 4)	(14,986)	(0.4024)

Note 1: In accordance with regulation 92D, the fund remains a reporting fund as at the date the report was issued

Note 2: This report does not take into account the specific circumstances and tax profile of each participant. If any participants are in doubt, they should consult their own professional advisors with regard to this information including taxation of different types of income and deductibility of expenses.

Note 3: This represents a reduction in management fees by the Management Company where the total real expenses paid by the Fund exceed the Total Expense Ratio

Note 4: Other expenses include audit fees, legal fees, pricing fees and miscellaneous fees