

**“NATIXIS AM FUNDS”**  
Société d’investissement à capital variable  
Registered Office: 80, route d’Esch, L-1470 Luxembourg  
Grand-Duché de Luxembourg  
R.C. Luxembourg B 177 509  
(hereinafter the **“SICAV”**)

**NOTICE TO THE SHAREHOLDERS OF OSTRUM TOTAL RETURN CREDIT (THE “SUB-FUND”)**

Dear Madam, dear Sir,

We are writing to you in our capacity as directors of the board of the SICAV (the **“Board”**), which is managed by Natixis Investment Managers International, a management company<sup>1</sup> belonging to the BPCE Group (the **“Management Company”**).

Shareholders of **Ostrum Total Return Credit** (hereinafter the **“Sub-Fund”**) are hereby informed of the following changes to the prospectus of the SICAV (the **“Prospectus”**) related to the Sub-Fund.

Capitalised terms used in this notice shall have the meaning given to them in the Prospectus.

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In order to provide investors with a clear and straightforward understanding of the pursued objectives the Delegated Investment Manager felt it was important to review the ESG policy criteria included in the Sub-Fund’s SFDR Annex. To achieve this, it is proposed to introduce a minimum share of sustainable investments with an environmental objective that are aligned with the EU Taxonomy of 5% to the Sub-Fund. It is noted that this amendment will have no impact on the Sub-Fund’s portfolio, as the Sub-Fund already meets the 5% Taxonomy alignment requirement.

Such updates are not expected to have any material impact on the way the Sub-Fund is being managed or on its risk profile.

For further details with regard to the changes which will be implemented in the SFDR Annex mentioned above, shareholders are invited to refer to the revised version of the SFDR Annex included in the revised version of the Prospectus.

**This change will come into effect upon release of the updated Prospectus dated June 2026.**

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<sup>1</sup> Natixis Investment Managers International is a management company approved by the *“Autorité des Marchés Financiers”* (French financial markets authority) under number GP 90-009.

The Key Information Document(s) (KID) of the Sub-Fund, the Key Investor Information Document(s) (KIID) and the Prospectus, which describe the features of the SICAV in full, may be obtained free of charge:

- At the registered office of Natixis Investment Managers International:  
43 avenue Pierre Mendès France  
75013 Paris, France  
These will be sent to your attention within one week of receipt of a written request; or
- On the website [www.im.natixis.com](http://www.im.natixis.com)

Luxembourg, 25 June 2026  
The Board