

“NATIXIS AM FUNDS”
Société d’investissement à capital variable
Registered Office : 5 allée Scheffer, L-2520 Luxembourg
Grand-Duché de Luxembourg
R.C. Luxembourg B 177 509
(hereinafter the “SICAV”)

**NOTICE TO THE SHAREHOLDERS OF OSTRUM GLOBAL EMERGING BONDS (THE
“SUB-FUND”)**

Dear Madam, dear Sir,

We are writing to you in our capacity as directors of the board of the SICAV (the “**Board**”), which is managed by Natixis Investment Managers International, a management company¹ BPCE Group (the “**Management Company**”).

Shareholders of the **Ostrum Global Emerging Bonds** sub-fund (hereinafter the “**Sub-Fund**”) are hereby informed of the following change to the prospectus for the SICAV (the “**Prospectus**”) related to the Sub-Fund.

Capitalised terms used in this notice shall have the meaning given to them in the Prospectus.

The “**Investment Policy**” – “**Investment Strategy**” section of the Sub-Fund’s Prospectus will be amended to clarify that the Sub-Fund may hold a maximum of 5% of its net assets in distressed securities. This update is intended solely to enhance transparency and has no impact on the Sub-Fund’s portfolio.

The “**Specific Risks**” section of the Sub-Fund’s Prospectus will also be amended to include the risk from the Sub-Fund’s investing in distressed securities.

For further details with regard to the changes which will be implemented in the Prospectus mentioned above, shareholders are invited to refer the revised version of the Prospectus.

The changes will come into effect 27 July 2026 and will be reflected in the Prospectus dated June 2026. Shareholders may ask for redemption and conversion² of their Shares free of charge during a period of at least one (1) month starting from the date of this notice to the Effective Date.

¹ Natixis Investment Managers International is a management company approved by the “*Autorité des Marchés Financiers*” (French financial markets authority) under number GP 90-009.

² Subject to the terms of the Prospectus and/or any restrictions on conversions in the Prospectus or any applicable eligibility criteria as set out therein.

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The Key Information Document(s) (KID) of the Sub-Fund, the Key Investor Information Document(s) (KIID) and the Prospectus, which describe the features of the SICAV in full, may be obtained free of charge:

- At the registered office of Natixis Investment Managers International:
43 avenue Pierre Mendès France
75013 Paris, France
These will be sent to your attention within one week of receipt of a written request; or
- On the website www.im.natixis.com

Luxembourg, 25 June 2026

The Board
