

**“NATIXIS AM FUNDS”**  
Société d’investissement à capital variable  
Registered Office: 80, route d’Esch, L-1470 Luxembourg  
Grand-Duché de Luxembourg  
R.C. Luxembourg B 177 509

Shareholders of Natixis AM Funds (the “**SICAV**”) are hereby informed of the following main changes to the prospectus for the SICAV (the “**Prospectus**”).

Capitalised terms used in this notice shall have the meaning given to them in the Prospectus.

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**CHANGES EFFECTIVE AS FROM 16 APRIL 2026:**

**1. Insertion of a new sub-section headed “Extension of redemption notice period” under “Redemption of Shares” section of the Prospectus**

In view of the implementation of the new rules relating to liquidity management tools resulting from the forthcoming application of Directive 2024/927 as transposed in Luxembourg (the “**UCITS VI Directive**”), a new sub-section titled “*Extension of redemption notice period*” has been inserted under “*Redemption of Shares*” section of the Prospectus.

Where such liquidity management tool (“**LMT**”) is applied for a Sub-Fund, the SICAV may, at its discretion, extend the redemption notice period applicable to a Sub-Fund by setting a cut-off time for the submission of redemption requests earlier than that indicated in the relevant Sub-Fund’s description under section “Characteristics”. Extension of notice period may be implemented in particular to ensure that assets can be disposed of in an orderly fashion to meet an unexpected large number of redemption requests, to respond to unforeseen market events or where such extension is otherwise considered to be in the best interests of Shareholders.

The redemption notice period shall only be extended to the extent necessary to safeguard the interests of the Shareholders and Shareholders will be notified of any such extension, as appropriate.

The same extension of redemption notice period will apply to all Shareholders submitting their redemption requests on the relevant day.

Redemption orders will be processed on the next redemption date that follows the end of the extended notice period. No redemption requests submitted between the day on which the extension of the redemption notice period was first introduced (the “Initial Redemption Day”) and the day when such extended notice period will expire will be executed prior to the execution of redemption requests originally submitted for the Initial Redemption Day and all redemption orders shall be processed in accordance with a first-come, first-served principle. The extension of the redemption notice period will not have any impact on the redemption frequency of the relevant Sub-Fund or the settlement period following the execution of such deferred redemption requests.

Shareholders should also note that the result of applying the extension of redemption notice period is that their redemption requests will be processed at the net asset value on the day when the extended

redemption notice period will expire, and not at the net asset value on the day for which such a redemption request was originally submitted

## **2. Update of the description of the “Swing Pricing mechanism” sub-section of the Prospectus**

The sub-section of the Prospectus headed “**Swing Pricing mechanism**” has been revised. For any additional information about the swing pricing mechanism, the Shareholder(s) of the Sub-Fund(s) may contact the registered office of the Management Company.

## **3. Update of the “General Information” Chapter of the Prospectus**

In view of the implementation of the UCITS VI Directive, the Prospectus has been updated to include a new section headed “*Liquidity Management Tools*” under Chapter “*General Information*” of the Prospectus providing that at least two appropriate LMTs have been selected for each Sub-Fund taking into account its investment strategy, its liquidity profile and its redemption policy as follows:

- Swing Pricing as further detailed in sub-section “Swing Pricing mechanism” of the Prospectus for the Sub-Funds listed below:
  1. Ostrum Total Return Sovereign;
  2. Ostrum Credit Short Duration;
  3. Ostrum Euro Inflation;
  4. Ostrum SRI Euro Aggregate;
  5. Ostrum Total Return Credit;
  6. Ostrum Global Subordinated Debt;
  7. Ostrum Global Emerging Bonds;
  8. Ostrum Fixed Income Multi Strategies;
  9. Ostrum Europe MinVol Equity;
  10. Ostrum Global MinVol Equity;
  11. Ostrum Euro Equity Income;
  12. Ostrum Total Return Conservative;
  13. Ostrum Total Return Dynamic;
  14. Ostrum Total Return Volatility;
  15. Natixis Global Multi Strategies.
  
- Redemption gates, as further detailed in section “*Redemption of Shares*” of the Prospectus, have been selected for all the Sub-Funds.
  
- Extension of notice period as further detailed in sub-section “*Extension of redemption notice period*” of the Prospectus for the Natixis Conservative Risk Parity.

Such changes have no material impact on the way the Sub-Funds are being managed or on their risk profile

**The above-mentioned updates/changes will come into effect on 16 April 2026 and will be reflected in the Prospectus to be dated 16 April 2026.**

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The Key Information Documents (the “**KIDs**”) and/or the Key Investor Information Documents (the “**KIIDs**”) as applicable, the Prospectus, the articles of association of the SICAV and the most recent reports, which fully describe the features of the SICAV, may be obtained free of charge:

- At the registered office of the Management Company:  
Natixis Investment Managers International  
43 avenue Pierre Mendès France  
75013 Paris, France
- Or on the website [www.im.natixis.com](http://www.im.natixis.com)

Luxembourg, 13 April 2026  
The Board