

Paris, France, 13 May 2025

**NOTICE TO UNITHOLDERS OF THE FUND
OSTRUM SRI CREDIT 12M**

UNIT	ISIN CODE	UNIT	ISIN CODE
I	FR0011375989	X	FR0012223469
L	FR0011405026	GP	FR0013240892

We hereby inform you that changes will be made to the OSTRUM SRI CREDIT 12M (the “Fund”) legal documentation:

1. Removal of the overall limit on unrated and speculative securities

The overall upper limit on investments in unrated and speculative securities of 10% of net assets will be removed.

The individual upper limits of 10% of net assets for investments in unrated securities and 10% of net assets for investments in speculative securities will remain in effect.

2. Removal of the option to invest in contingent convertible bonds

The option to invest in contingent convertible bonds (known as “CoCos”) will be removed.

3. Application of exclusion and sectoral policies

Other than the exclusion policies put in place by Ostrum Asset Management and the French SRI label, exclusions will also be applied that relate to the issuers mentioned in Article 12(1)(a) to (g) of the Commission Delegated Regulation (EU) 2020/1818, i.e. the article outlining the exclusions for EU Paris-aligned benchmarks.

4. Wording of the corruption indicator

The wording used to describe the “Anti-corruption” indicator in the prospectus and SFDR annex will be updated to “lack of anti-corruption and anti-bribery policies”.

5. Share of investments aligned with E/S characteristics

The share of investments aligned with E/S characteristics will be at least 80% instead of 70%.

6. Change to the settlement period for subscriptions and redemptions

The settlement period for subscriptions and redemptions has been reduced from D+2 business days to D+1 business day.

These changes will take effect on **21 May 2025**.

The amended legal documentation (KIDs [Key Information Documents], prospectus and annex) will be available from Natixis Investment Managers International and at www.im.natixis.com. It will be sent to you within eight working days of receipt of a written request to:

Natixis Investment Managers International
 Service Client (Client Services Department)
 43 Avenue Pierre Mendès-France
 75013 Paris, France
 or ClientServicingAM@natixis.com

