OSTRUM SRI CASH PLUS
Open-ended investment company with variable capital (SICAV)
Share capital: EUR 38,112,254.31
Registered office: Immeuble Eléments
43 Avenue Pierre Mendès France, 75013 Paris, France
Paris Trade and Companies Register No. 350 958 401

AGENDA

AND DRAFT RESOLUTIONS

- Reading of the Board of Directors' and Statutory Auditor's reports on the financial statements for the financial year ended 30 June 2026;
- Reading of the Statutory Auditor's special report on the agreements referred to in Article L. 225-38 of the French Commercial Code;
- Reading of the Statutory Auditor's report on corporate governance;
- Review and approval of the annual financial statements, discharge of the directors;
- Allocation of distributable income;
- Renewal of the terms of office of four directors
- Non-renewal of the terms of office of two directors
- Powers for the completion of formalities.

FIRST RESOLUTION

The Ordinary General Meeting, following the reports of the Board of Directors and the Statutory Auditor, approves the inventory and the annual financial statements, namely the balance sheet, off-balance sheet items, income statement and notes as at 30 June 2026, in the form in which they have been presented, as well as the transactions reflected in these financial statements and summarised in these reports.
The Ordinary General Meeting reports that the net assets, which were EUR 12,284,824,866.51 split into 45,119.4093 "I" shares, 68,378.2143 "RC*" shares, 1,095.6441 "RD*" shares, 3,168.4738 "RE*" shares, 41,193.5450 "TC*" shares and 2,134,239.7003 "N*" shares on 30 June 2025, stood at EUR 12,481,218,178.45 split into 32,561.6520 "I" shares, 77,172.7099 "RC*" shares, 140.0495 "RD*" shares, 4,464.0596 "RE*" shares, 50,608.3687 "TC*" shares, 1,947,105.4113 "N*" shares, 16,284.8226 "SI" shares and 1 "N1*" share on 30 June 2026.

Consequently, it grants full and unconditional discharge to the directors for their management for the financial year ended 30 June 2026.

** This share class is not registered in the Netherlands.*

SECOND RESOLUTION

The Ordinary General Meeting, following the Statutory Auditor's special report on the agreements referred to in Article L. 225-38 of the French Commercial Code and giving its decision on this report, approves its findings.

THIRD RESOLUTION

The Ordinary General Meeting, following the Statutory Auditor's report on corporate governance referred to in Article L. 225-37 of the French Commercial Code and giving its decision on this report, approves its findings.

FOURTH RESOLUTION

The Ordinary General Meeting, noting that the distributable income relating to net income for the financial year ended 30 June 2026 totals EUR 219,937,884.74, hereby resolves, in accordance with the Articles of Association, to make the following distributions and allocations:

"I" shares
The distributable income to be allocated in respect of the proportion relating to net income is EUR 65,085,620.15.
The Ordinary General Meeting resolves to allocate these sums to the capital account, in accordance with the Articles of Association.

It is noted that distributable income relating to net income was accumulated in full during the previous three financial years.

"R(C)*" shares
The distributable income to be allocated in respect of the proportion relating to net income is EUR 59,157,228.51.
The Ordinary General Meeting resolves to allocate these sums to the capital account, in accordance with the Articles of Association.

It is noted that distributable income relating to net income was accumulated in full during the previous three financial years.

** This share class is not registered in the Netherlands.*

"R(D)*" shares
The distributable income to be allocated in respect of the proportion relating to net income of EUR 36,852.64, plus retained earnings of EUR 0.27, amounts to EUR 36,852.91.

The General Meeting resolves to allocate these sums as follows:

- to shareholders for dividends: EUR 36,852.63
- to retained earnings EUR 0.28

The General Meeting resolves to set the net dividend per share for the financial year at EUR 263.14 per "R(D)*" share.
This dividend, which cannot be claimed as a tax credit for tax residents in France, will be detached on 4 November 2026 and paid on 6 November 2026.

It consists of:
- income from French bonds up to EUR 3.70
- income from other European bonds up to EUR 6.71
- income from European negotiable debt securities up to EUR 213.93
- income from debt securities up to EUR 18.58
- income from other international debt securities and bonds up to EUR 20.22.

For shareholders who are natural persons and French tax residents, such income is subject to a non-definitive flat-rate withholding tax of 12.8% in accordance with Article 125 A III bis of the French General Tax Code, to be deducted from the income tax due for the year in which it is earned. This income is ultimately subject either to a single flat-rate levy on the gross income at a flat rate of 12.8% or, at the taxpayer's express, irrevocable and comprehensive discretion, to income tax according to

the progressive scale (Article 200 A of the French General Tax Code). Income is also subject to social security contributions at a rate of 17.2%.

It is noted that distributable income relating to net income was allocated as follows during the previous three financial years:

Financial year	Allocation
2024-2025	Net dividend per share: EUR 468.20
2023-2024	Net dividend per share: EUR 517.17
2022-2023	Net dividend per share: EUR 233.67

** This share class is not registered in the Netherlands.*

"RE*" shares
The distributable income to be allocated in respect of the proportion relating to net income is EUR 81,448.48.
The Ordinary General Meeting resolves to allocate these sums to the capital account, in accordance with the Articles of Association.

It is noted that distributable income relating to net income was accumulated in full during the previous three financial years.

** This share class is not registered in the Netherlands.*

"T(C)*" shares
The distributable income to be allocated in respect of the proportion relating to net income is EUR 14,300,047.30.
The Ordinary General Meeting resolves to allocate these sums to the capital account, in accordance with the Articles of Association.

It is noted that distributable income relating to net income was accumulated in full during the previous three financial years.

** This share class is not registered in the Netherlands.*

"N*" shares
The distributable income to be allocated in respect of the proportion relating to net income is EUR 3,789,979.42.
The Ordinary General Meeting resolves to allocate these sums to the capital account, in accordance with the Articles of Association.

It is noted that distributable income relating to net income was accumulated in full during the previous two financial years.

** This share class is not registered in the Netherlands.*

"SI" shares
The distributable income to be allocated in respect of the proportion relating to net income is EUR 77,486,707.36.
The Ordinary General Meeting resolves to allocate these sums to the capital account, in accordance with the Articles of Association.

It is noted that distributable income relating to net income was accumulated in full during the previous financial year.

"N1*" shares *(created on 1 January 2025)*
The distributable income to be allocated in respect of the proportion relating to net income is EUR 0.61.

The Ordinary General Meeting resolves to allocate these sums to the capital account, in accordance with the Articles of Association.

** This share class is not registered in the Netherlands.*

FIFTH RESOLUTION

The Ordinary General Meeting, noting that the amount to be allocated in respect of the proportion relating to net realised profits and losses of EUR 28,386,397.49, resolves to allocate these sums as follows:

"I" shares
The distributable income to be allocated in respect of the proportion relating to net realised profits and losses is EUR 8,309,747.35.
The Ordinary General Meeting resolves to allocate these sums to the capital account, in accordance with the Articles of Association.
It is noted that distributable income relating to net realised profits and losses was accumulated in full during the three previous financial years.

"R(C)*" shares
The distributable income to be allocated in respect of the proportion relating to net realised profits and losses is EUR 7,925,929.81.
The Ordinary General Meeting resolves to allocate these sums to the capital account, in accordance with the Articles of Association.
It is noted that distributable income relating to net realised profits and losses was accumulated in full during the three previous financial years.

** This share class is not registered in the Netherlands.*

"R(D)*" shares
The distributable income to be allocated in respect of the proportion relating to net realised profits and losses is EUR 4,913.07.

The General Meeting resolves to allocate these sums as follows:

- to shareholders for dividends: EUR 4,912.94
- to retained earnings EUR 0.13

The General Meeting resolves to set the net dividend per share for the financial year at EUR 35.08 per "R(D)*" share.

This dividend, which cannot be claimed as a tax credit for tax residents in France, will be detached on 4 November 2026 and paid on 6 November 2026.

It is noted that distributable income relating to net realised profits and losses was allocated as follows during the three previous financial years:

Financial year	Allocation
2024-2025	Accumulation
2023-2024	Net dividend per share: EUR 46.13
2022-2023	Accumulation

** This share class is not registered in the Netherlands.*

"RE*" shares
The distributable income to be allocated in respect of the proportion relating to net realised profits and losses is EUR 11,208.58.
The Ordinary General Meeting resolves to allocate these sums to the capital account, in accordance with the Articles of Association.

It is noted that distributable income relating to net realised profits and losses was accumulated in full during the three previous financial years.

** This share class is not registered in the Netherlands.*

"T(C)*" shares
The distributable income to be allocated in respect of the proportion relating to net realised profits and losses is EUR 1,915,806.80.
The Ordinary General Meeting resolves to allocate these sums to the capital account, in accordance with the Articles of Association.
It is noted that distributable income relating to net realised profits and losses was accumulated in full during the three previous financial years.

** This share class is not registered in the Netherlands.*

"N*" shares
The distributable income to be allocated in respect of the proportion relating to net realised profits and losses is EUR 483,855.87.
The Ordinary General Meeting resolves to allocate these sums to the capital account, in accordance with the Articles of Association.
It is noted that distributable income relating to net realised profits and losses was accumulated in full during the two previous financial years.

** This share class is not registered in the Netherlands.*

"SI" shares
The distributable income to be allocated in respect of the proportion relating to net realised profits and losses is EUR 9,734,935.81.
The Ordinary General Meeting resolves to allocate these sums to the capital account, in accordance with the Articles of Association.
It is noted that distributable income relating to net realised profits and losses was accumulated in full during the previous financial year.

"N1*" shares ***(created on 1 January 2025)***
The distributable income to be allocated in respect of the proportion relating to net realised profits and losses is EUR 0.20.
The Ordinary General Meeting resolves to allocate these sums to the capital account, in accordance with the Articles of Association.

** This share class is not registered in the Netherlands.*

SIXTH RESOLUTION

The Ordinary General Meeting renews the term of office of Ms Florence Saliba as director for a period of six years, i.e. until the end of the Ordinary General Meeting called to approve the financial statements for the financial year ending on the last trading day of the Paris stock exchange in June 2032.

SEVENTH RESOLUTION

The Ordinary General Meeting renews the term of office of AIR FRANCE as director for a period of six years, i.e. until the end of the Ordinary General Meeting called to approve the financial statements for the financial year ending on the last trading day of the Paris stock exchange in June 2032.

EIGHTH RESOLUTION

The Ordinary General Meeting renews the term of office of CNP ASSURANCES as director for a period of six years, i.e. until the end of the Ordinary General Meeting called to approve the financial

statements for the financial year ending on the last trading day of the Paris stock exchange in June 2032.

NINTH RESOLUTION

The Ordinary General Meeting renews the term of office of DASSAULT AVIATION as director for a period of six years, i.e. until the end of the Ordinary General Meeting called to approve the financial statements for the financial year ending on the last trading day of the Paris stock exchange in June 2032.

TENTH RESOLUTION

Upon the proposal of the Board of Directors, the Ordinary General meeting resolves not to renew the term of office of Mr Edouard Cazaugade as director.

ELEVENTH RESOLUTION

Upon the proposal of the Board of Directors, the Ordinary General meeting resolves not to renew the term of office of Ms Laurence Valentin Esturonne as director.

TWELFTH RESOLUTION

The Ordinary General Meeting grants all powers to the bearer of a copy or excerpt of these resolutions to carry out any and all filing formalities and publications required by law.

POSTAL OR PROXY VOTING FORM

IMPORTANT: Before making your choice between the three possible options 1, 2 or 3, please read the instructions on the back of this form.

OSTRUM SRI CASH PLUS
Registered office: 43 Avenue Pierre Mendès France, 75013 Paris, France
Paris Trade and Companies Register No. 350 958 401
ISIN codes:
FR0010831693
FR001400R6M6

ORDINARY GENERAL MEETING OF 30 OCTOBER 2026

1 ☐ I APPOINT THE CHAIR AS MY PROXY **and authorise him/her to vote in my name**.

Date and sign below, leaving 2 and 3 blank

FOR OFFICE USE ONLY

Username

Number of shares — Registered Single votes / Double votes / Bearer

Number of votes

☐ **2** **POSTAL VOTE**

Select 1 or 2 or 3. If you choose 2 or 3, you must shade the relevant box like this ■

☐ **3** **APPOINTMENT OF AN IDENTIFIED PERSON**

I vote YES to all draft resolutions presented or approved by the Board of Directors or the Executive Board or the Management, EXCEPT those that I have marked by shading either the "No" (N) or "Abstention" (A) box like this ■.

On draft resolutions that are not approved by the Board of Directors or the Executive Board or the Management, my votes are marked by shading the box corresponding to my choice like this ■.

ORDINARY G.M.						OGM Yes	OGM No	OGM Abst		EGM Yes	EGM No	EGM Abst
1 N/A	2 N/A	3 N/A	4 N/A	5 N/A								
					A				A			
6 N/A	7 N/A	8 N/A	9 N/A	10 N/A								
					B				B			
11 N/A	12 N/A											
					C				C			
					D				D			
					E				E			

If amendments or new resolutions were introduced at the meeting,
I vote NO unless I indicate another choice by shading the corresponding box
I authorise the Chair to vote in my name. ☐
I abstain ☐
I appoint Mr/Ms as my proxy (see (2) overleaf) to vote in my name. ☐

Last name, First name, Address (see (1) overleaf)

In order to be counted, forms must be returned to:
CACEIS BANK / Opérations – Valeurs mobilières
12 Place des États-Unis, CS 40083, 92549 Montrouge Cedex, France

Or returned by email two days before the GM to:
LD-NIMI-Legal-Corporate-governance-SICAV@natixis.com

Date and signature

HOW TO USE THIS FORM

Important: Shareholders who are unable to attend General Meetings in person may return this form[1] using one of the following three options:
1 appointing the Chair as proxy (date and sign overleaf, leaving 2 and 3 blank)
2 voting by post (tick the box preceding the number 2)
3 appointing their spouse or another shareholder as proxy (tick the box preceding the number 3)

FOR ALL OPTIONS

it is essential that the form is signed by the shareholder

(1) The signatory is requested to indicate precisely in the box reserved for this purpose their last name (in block capitals), first name of habitual use and address. If the form is pre-completed with these details, the signatory is requested to check them and correct them, if necessary. In all cases, the box marked "date and signature" must be completed and signed.
For legal entities, the last name, first name and position of the signatory must be given.
If the signatory is not themselves a shareholder (e.g. trustee, legal guardian etc.) they must give their last name, first name and details of the capacity in which they are signing the voting form.
Any form submitted in respect of a meeting will be valid for subsequent meetings called to deliberate the same agenda (Art. R. 225-77 para. 3 of the French Commercial Code).

"In application of Article L. 27 of the act of 06/01/1978, we confirm that the information requested is essential for processing."

APPOINTING THE CHAIR AS PROXY 1 OR
APPOINTING ANOTHER SHAREHOLDER OR A SPOUSE OR CIVIL PARTNER AS PROXY 3

(2) Article L. 225-106 of the French Commercial Code: "A shareholder may be represented **by another shareholder or by his or her spouse or civil partner**."
II. The authorisation and, where applicable, its revocation must be in writing and communicated to the Company. The conditions for applying this paragraph are specified by the French Conseil d'Etat (Council of State).
III. Before every General Meeting of Shareholders, the Chair of the Board of Directors or the Executive Board, as the case may be, may organise a consultation with the shareholders mentioned in Article L. 225-102 to enable them to appoint one or more proxies to represent them at the General Meeting in accordance with the provisions of this Article. **This consultation is mandatory when, the Articles of Association having been amended in application of Article L. 225-23 or Article L. 225-71, the Ordinary General Meeting must appoint one or more employee shareholders or members of the Supervisory Boards of the FCPEs (employee mutual funds) holding shares of the Company to the Board of Directors or the Supervisory Board, as the case may be.** Such a consultation shall also be obligatory where an Extraordinary General Meeting is required to make a decision on an amendment to the Articles of Association pursuant to Article L. 225-23 or Article L. 225-71. Any clauses that conflict with the provisions of the preceding sub-paragraphs are deemed null and void. In the case of any power of representation given by a shareholder without naming a proxy, the Chair of the General Meeting shall issue a vote in favour of adopting any draft resolutions submitted or approved by the Board of Directors or the Executive Board, as the case may be, and a vote against adopting any other draft resolutions. To vote in any other manner, the shareholder must appoint a proxy who agrees to vote in the manner indicated by the principal.

VOTING BY POST 2

(3) Article L. 225-107 of the French Commercial Code: I. Any shareholder may vote by post, using a form whose wording shall be fixed by an Order approved by the French Conseil d'Etat. Any provisions to the contrary contained in the Articles of Association are deemed null and void.

When calculating the quorum, only forms received by the Company before the meeting shall be taken into account, under the conditions set out by an Order approved by the French Conseil d'Etat. Forms not indicating any vote or expressing an abstention shall not be considered as cast votes.

II. If the Articles of Association so provide, shareholders participating in a meeting via video-conferencing or means of telecommunication that enable them to be identified, the nature and conditions of which shall be determined by an Order approved by the French Conseil d'Etat, shall be deemed to be present at the said meeting for the purposes of calculating the quorum and majority.

If you want to vote by post, you must tick the box preceding number 2 overleaf.
In this case, you must:

- For draft resolutions proposed or approved by the Board of Directors:
- either vote "yes" to all resolutions by not shading any boxes
- or vote "no" to some resolutions (or all resolutions) by shading the relevant boxes
- or "abstain" from voting on some resolutions (or all resolutions) by shading the relevant boxes.

- For draft resolutions that are not approved by the Board of Directors:
- vote on each resolution individually by shading the box that corresponds to your choice.

[1] The wording of the resolutions is provided in the meeting notice attached to this voting form.