

**NATIXIS AM FUNDS**  
Société d'investissement à capital variable  
Registered Office : 80, route d'Esch, L-1470 Luxembourg  
Grand-Duché de Luxembourg  
R.C.S. Luxembourg B 177 509  
(hereinafter the "**SICAV**")

**NOTICE TO THE SHAREHOLDERS OF OSTRUM EURO EQUITY INCOME (THE "SUB-FUND")**

Dear Madam, dear Sir,

We are writing to you in our capacity as directors of the board of the SICAV (the "**Board**"), which is managed by Natixis Investment Managers International, a management company<sup>1</sup> belonging to the BPCE Group (the "**Management Company**").

Shareholders of **Ostrum Euro Equity Income** (hereinafter the "**Sub-Fund**") are hereby informed of the following changes to the prospectus of the SICAV (the "**Prospectus**") related to the Sub-Fund.

Capitalised terms used in this notice shall have the meaning given to them in the Prospectus.

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In order to provide investors with a clear and straightforward understanding of the pursued objectives the Delegated Investment Manager felt it was important to review the ESG policy criteria included in the Sub-Fund's SFDR Annex. To achieve this, it is proposed to introduce a minimum share of sustainable investments with an environmental objective that are aligned with the EU Taxonomy of 5% to the Sub-Fund.

Additionally, the Sub-Fund will invest at least 20% of its assets in sustainable investments.

The SFDR Annex will also be amended to reflect that the exclusion policies also include any issuer developing new projects related to the exploration, extraction, and refining of conventional and/or unconventional liquid or gaseous fossil fuels.

The SFDR Annex has accordingly been updated to reflect the current portfolio composition. As the Sub-Fund already holds securities qualifying as sustainable investments, the Delegated Investment Manager does not anticipate any significant impact on the portfolio or on its ability to comply with the stated proportions for Sustainable Investments and EU Taxonomy alignment. Such updates are hence not expected to have any material impact on the way the Sub-Fund is being managed or on its risk profile.

For further details with regard to the changes which will be implemented in the SFDR Annex mentioned above, shareholders are invited to refer to the revised version of the SFDR Annex included in the revised version of the Prospectus.

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<sup>1</sup> Natixis Investment Managers International is a management company approved by the "*Autorité des Marchés Financiers*" (French financial markets authority) under number GP 90-009.

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**The changes will come into effect 27 July 2026 and will be reflected in the Prospectus dated June 2026. Shareholders may ask for redemption and conversion<sup>2</sup> of their Shares free of charge during a period of at least one (1) month starting from the date of this notice to the Effective Date.**

The Key Information Document(s) (KID) of the Sub-Fund and the Prospectus, which describe the features of the SICAV in full, may be obtained free of charge:

- At the registered office of Natixis Investment Managers International:  
43 avenue Pierre Mendès France  
75013 Paris, France  
These will be sent to your attention within one week of receipt of a written request; or
- On the website [www.im.natixis.com](http://www.im.natixis.com)

Luxembourg, 25 June 2026

The Board

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<sup>2</sup> Subject to the terms of the Prospectus and/or any restrictions on conversions in the Prospectus or any applicable eligibility criteria as set out therein.