

OSTRUM SRI CASH PLUS

Open-ended investment company with variable capital (SICAV)

Share capital: EUR 38,112,254.31

Registered office: Immeuble Eléments

43 Avenue Pierre Mendès France, 75013 Paris, France

Paris Trade and Companies Register No. 350 958 401

AGENDA

AND PROPOSED RESOLUTIONS

- Reading and approval of the Board of Directors' report on the amendment of Article 8 "***Issues and redemptions of shares***" of the SICAV's Articles of Association
- Updating of the Articles of Association
- Powers for the completion of formalities.

FIRST RESOLUTION

After having heard a reading of the Chairman's report on the amendment of the Articles of Association, the Extraordinary General Meeting decided to amend the wording of Article 8 of the Articles of Association

SECOND RESOLUTION

As a result of the adoption of the previous resolution, the Extraordinary General Meeting decided to amend paragraph 6 of Article 8 of the Articles of Association as follows:

- **Article 8 "Issues and redemptions of shares":**

[...]

"Pursuant to Book II of the French Monetary and Financial Code, the SICAV's redemption of its shares, and the issue of new shares, may be suspended on a temporary basis by the Board of Directors if exceptional circumstances so require and if the interests of the shareholders so dictate".

THIRD RESOLUTION

As a consequence of the adoption of the first resolution, the Extraordinary General Meeting decided to supplement Article 8 of the Articles of Association by adding the following paragraph:

[...]

"As an approved fund under Regulation (EU) 2017/1131 and in accordance with the applicable regulations, the SICAV has chosen the following sole liquidity management tool:

- *Swing pricing*

The terms and conditions of operation of this tool are described in detail in the prospectus".

FOURTH RESOLUTION

The Extraordinary General Meeting decided that the amendment to the Articles of Association would take effect on the date when the provisions of Directive 2024/927 are entered into French law and incorporated into the French Monetary and Financial Code.

FIFTH RESOLUTION

The Ordinary General Meeting grants all powers to the bearer of a copy or excerpt of these resolutions to carry out any and all filing formalities and publications required by law.

POSTAL OR PROXY VOTING FORM

IMPORTANT: Before making your choice between the three possible options 1, 2 or 3, please read the instructions on the back of this form.

OSTRUM SRI CASH PLUS
 Registered office: 43 Avenue Pierre
 Mendès France, 75013 Paris, France
 Paris Trade and Companies Register
 No. 350 958 401
 ISIN codes:
 FR0010831693
 FR001400R6M6

**EXTRAORDINARY GENERAL MEETING
 OF 13 MAY 2026**

FOR OFFICE USE ONLY

1 I APPOINT THE CHAIR AS MY PROXY
and authorise him/her to vote in my name.

Date and sign below, leaving 2 and 3 blank

Username

Number of shares Registered Single votes
 Bearer Double votes

Number of votes

2 **POSTAL VOTE**

Select or or . If you choose 2 or 3, you must shade the relevant box like this .

3 **APPOINTMENT OF AN IDENTIFIED PERSON**

I vote **YES** to all draft resolutions presented or approved by the Board of Directors or the Executive Board or the Management, EXCEPT those that I have marked by shading either the “No” (N) or “Abstention” (A) box like this .

On draft resolutions that are not approved by the Board of Directors or the Executive Board or the Management, my votes are marked by shading the box corresponding to my choice like this .

ORDINARY G.M.	EXTRAORDINARY G.M.					OGM			EGM			
	1	2	3	4	5	Yes	No	Abst	Yes	No	Abst	
	N/A	N/A	N/A	N/A	N/A							
A						<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	A	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
B						<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	B	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
C						<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	C	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
D						<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	D	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
E						<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	E	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Last name, First name, Address (see (1) overleaf)

If amendments or new resolutions were introduced at the meeting,
 I vote NO unless I indicate another choice by shading the corresponding box

I authorise the Chair to vote in my name.

I abstain

I appoint Mr/Ms as my proxy (see (2) overleaf) to vote in my name.

In order to be counted, forms must be returned to:
 CACEIS BANK / Opérations – Valeurs mobilières
 12 Place des États-Unis, CS 40083, 92549 Montrouge Cedex, France

Or returned by email two days before the GM to:
 LD-NIMI-Legal-Corporate-governance-SICAV@natixis.com

Date and signature

HOW TO USE THIS FORM

Important: Shareholders who are unable to attend General Meetings in person may return this form ¹using one of the following three options:

appointing the Chair as proxy (date and sign overleaf without completing sections or)

voting by post (tick the box preceding the number)

appointing their spouse or another shareholder as proxy (tick the box preceding the number)

FOR ALL OPTIONS

it is essential that the form is signed by the shareholder

(1) The signatory is requested to indicate precisely in the box reserved for this purpose their last name (in block capitals), first name of habitual use and address. If the form is pre-completed with these details, the signatory is requested to check them and correct them, if necessary. In all cases, the box marked "date and signature" must be completed and signed.

For legal entities, the last name, first name and position of the signatory must be given.

If the signatory is not themselves a shareholder (e.g. trustee, legal guardian etc.) they must give their last name, first name and details of the capacity in which they are signing the voting form.

Any form submitted in respect of a meeting will be valid for subsequent meetings called to deliberate the same agenda (Art. R. 225-77 para. 3 of the French Commercial Code).

"In application of Article L. 27 of the act of 06/01/1978, we confirm that the information requested is essential for processing."

APPOINTING THE CHAIR AS PROXY OR

APPOINTING ANOTHER SHAREHOLDER OR A SPOUSE OR CIVIL PARTNER AS PROXY

(2) Article L. 225-106 of the French Commercial Code: "A shareholder may be represented by another shareholder or by his or her spouse or civil partner".

II. The authorisation and, where applicable, its revocation must be in writing and communicated to the Company. The conditions for applying this paragraph are specified by the French Conseil d'Etat (Council of State).

III. Before every General Meeting of Shareholders, the Chair of the Board of Directors or the Executive Board, as the case may be, may organise a consultation with the shareholders mentioned in Article L. 225-102 to enable them to appoint one or more proxies to represent them at the General Meeting in accordance with the provisions of this Article. **This consultation is mandatory when, the Articles of Association having been amended in application of Article L. 225-23 or Article L. 225-71, the Ordinary General Meeting must appoint one or more employee shareholders or members of the Supervisory Board of the FCPE (employee mutual fund) holding shares of the Company to the Board of Directors or the Supervisory Board, as the case may be.** Such a consultation shall also be obligatory where an Extraordinary General Meeting is required to make a decision on an amendment to the Articles of Association pursuant to Article L. 225-23 or Article L. 225-71. Any clauses that conflict with the provisions of the preceding sub-paragraphs are deemed null and void. In the case of any power of representation given by a shareholder without naming a proxy, the Chair of the General Meeting shall issue a vote in favour of adopting any draft resolutions submitted or approved by the Board of Directors or the Executive Board, as the case may be, and a vote against adopting any other draft resolutions. To vote in any other manner, the shareholder must appoint a proxy who agrees to vote in the manner indicated by the principal.

VOTING BY POST

(3) Article L. 225-107 of the French Commercial Code: I. Any shareholder may vote by post, using a form whose wording shall be fixed by an Order approved by the French Conseil d'Etat. Any provisions to the contrary contained in the Articles of Association are deemed null and void.

When calculating the quorum, only forms received by the Company before the meeting shall be taken into account, under the conditions set out by an Order approved by the French Conseil d'Etat. Forms not indicating any vote or expressing an abstention shall not be considered as cast votes.

II. If the Articles of Association so provide, shareholders participating in a meeting via video-conferencing or means of telecommunication that enable them to be identified, the nature and conditions of which shall be determined by an Order approved by the French Conseil d'Etat, shall be deemed to be present at the said meeting for the purposes of calculating the quorum and majority.

If you want to vote by post, you must tick the box preceding number overleaf.

In this case, you must:

- For draft resolutions proposed or approved by the Board of Directors:
 - either vote "yes" to all resolutions by not shading any boxes
 - or vote "no" to some resolutions (or all resolutions) by shading the relevant boxes
 - or "abstain" from voting on some resolutions (or all resolutions) by shading the relevant boxes.
- For draft resolutions that are not approved by the Board of Directors:
 - vote "yes" or "no" for each resolution individually by shading the box that corresponds to your choice.

¹The wording of the resolutions is provided in the meeting notice attached to this voting form.