

Paris, France, 5 May 2025

**NOTICE TO UNITHOLDERS OF THE FUND  
OSTRUM SRI CROSSOVER**

UNIT	ISIN CODE	UNIT	ISIN CODE
I	FR0011350677	GP	FR0013241023
I-NPF	FR001400N6G2	G	FR001400PEU7
L	FR0011350685		

We hereby inform you that changes will be made to the OSTRUM SRI CROSSOVER (the "Fund") legal documentation:

**1. Creation of the N unit (ISIN code FR001400Z9V1)**

Subscription to this unit is reserved for investors subscribing via distributors or intermediaries that are subject to national legislation prohibiting all retrocessions to distributors, or that provide an advisory service as defined by the European MiFID II regulation or individual management under mandate

Minimum initial subscription: 1 unit

Initial net asset value: €1,000

Financial management fees: Maximum 0.95% incl. tax

Operating and other service fees: 0.05% incl. tax, maximum rate

Subscription fee payable to third parties: 3% maximum rate

Performance fee: 20% of any outperformance of the benchmark index (50% Bloomberg Euro Aggregate 500 MM Corporate coupons reinvested, with a maturity of  $\leq 5$  years and a rating of Baa1 to Baa3 + 50% Bloomberg Euro High Yield coupons reinvested, with a maturity of  $\leq 3$  years and a rating of Ba1 to Ba3) plus 0.50%.

Allocation of income: distribution.

**2. Application of exclusion and sectoral policies**

Other than the exclusion policies put in place by Ostrum Asset Management and the French SRI label, exclusions will also be applied that relate to the issuers mentioned in Article 12(1)(a) to (g) of the Commission Delegated Regulation (EU) 2020/1818, i.e. the article outlining the exclusions for EU Paris-aligned benchmarks.

**3. Wording of the corruption indicator**

The wording of the "Anti-corruption" indicator in the prospectus and SFDR annex will be updated to "*lack of anti-corruption and anti-bribery policies*".

These changes will take effect on **9 May 2025**.

The amended legal documentation (KIDs [Key Information Documents], prospectus and annex) will be available from Natixis Investment Managers International and at [www.im.natixis.com](http://www.im.natixis.com). It will be sent to you within eight working days of receipt of a written request to:

**Natixis Investment Managers International**  
Service Client (Client Services Department)  
43 Avenue Pierre Mendès-France  
75013 Paris, France  
or [ClientServicingAM@natixis.com](mailto:ClientServicingAM@natixis.com)

