

Gateway Investment Advisers Closes Acquisition of Belmont Capital Group's Business

CINCINNATI and BOSTON – September 10, 2025 – Gateway Investment Advisers (“Gateway”), a pioneer in options-based investment strategies and affiliate of Natixis Investment Managers (“Natixis IM”), today announced the successful closing of its previously announced acquisition of the business of Belmont Capital Group (“Belmont”), a Los Angeles-based provider of customized, options-based separately managed account (SMA) strategies.

With the completion of the acquisition on August 29, 2025, Gateway is poised to further participate in the rapidly growing SMA market. The integration of Belmont’s expertise in single-stock risk management enhances Gateway’s ability to deliver tailored hedging and options strategies to clients and extends the capabilities of AIA, Natixis IM’s direct-indexing platform, by adding options-based overlay strategies to its tax management toolkit, including for high-net-worth individuals with concentrated equity positions.

Belmont’s investment team has joined Gateway and will continue to operate from Los Angeles, where Gateway has established a new office. Belmont’s strategies will shortly be rebranded under the Gateway name, with the original team continuing to manage them.

About Gateway Investment Advisers

Based in Cincinnati, Ohio, Gateway Investment Advisers, LLC specializes in quantitatively driven equity portfolio management and index options-based investing. Since 1977, the firm has maintained a consistent focus on reducing the risk of equity investing and enhancing cash flow with option strategies. Gateway’s core low-volatility strategy seeks to capture the majority of the returns associated with equity market investments, while exposing investors to less risk than other equity investments. The firm, which has been an affiliate of Natixis Investment Managers since 2008, had approximately \$9.4 billion in assets under management as of June 30, 2025.

About Natixis Investment Managers

Natixis Investment Managers’ multi-affiliate approach connects clients to the independent thinking and focused expertise of more than 15 active managers. Ranked among the world’s largest asset managers¹ with more than \$1.4 assets under management² (€1.2 trillion), Natixis Investment Managers specializes in high-conviction active investment strategies, insurance and pension solutions, and private assets, and delivers a diverse offering across asset classes, styles, and vehicles. The firm partners with clients in order to understand their unique needs and provide insights and investment solutions tailored to their long-term goals. Headquartered in Paris and Boston, Natixis Investment Managers is part of Groupe BPCE, the second-largest banking group in France through the Banque Populaire and Caisse d’Epargne retail networks. For additional information, please visit Natixis Investment Managers’ website at im.natixis.com | LinkedIn: linkedin.com/company/natixis-investment-managers.

Natixis Investment Managers’ distribution and service groups include Natixis Distribution, LLC, a limited purpose broker-dealer and the distributor of various US registered investment companies for which advisory services are provided by affiliated firms of Natixis Investment Managers, Natixis Investment Managers International (France), and their affiliated distribution and service entities in Europe and Asia.

NEWS RELEASE

¹ Survey respondents and publicly available data ranked by Investment & Pensions Europe/Top 500 Asset Managers 2025 ranked Natixis Investment Managers as the 20th largest asset manager in the world based on assets under management as of December 31, 2024.

² Assets under management (AUM) of affiliated entities measured as of June 30, 2025, are \$1,497.7 billion (€1,275.8 billion). AUM, as reported, may include notional assets, assets serviced, gross assets, assets of minority-owned affiliated entities and other types of nonregulatory AUM managed or serviced by firms affiliated with Natixis Investment Managers.

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