



# Wealth Management

	West	Southwest	Southeast	Midwest	Mid-Atlantic	Chesapeake	Northeast
<b>MD</b>	Kent Mappin	Chuck Nanick	Shawn McClain	Ryan McNeill	Mike Muti	Robert Hinckle	Patrick Fitzsimons
<b>MRD</b>	Andrew Broughton Ann Elliott (Sr.) John Flammia Mikerson Laurent Will Moore Nathan Stevens	Kenneth Birely (Sr.) Chris Mulligan Aaron Murray David Petruzzelli Michael Phelan	Michael Bonen (Sr.) Richard Citrano Lou Columbo Alex Haigis Jonathan Ricketts Shawn Vallee	Alex Buhler Joseph Giar Matthew Gibbons Mina Moutzourgeorgos Max Schermerhorn Kelsey Slonieski	Brent Dragisich (Sr.) Liam Feeney Ryan Gregory (Sr.) Michael Schmid (Sr.)	Michael Ajadi Robert Brendli Corey Hock John Merry (Sr.)	Paul Cedrone Mark Dickson James Nolan (Sr.) Marquis Thomas Robert Thurling (Sr.)
<b>RD</b>	Josh Farber (Sr.) Tristan Gordon Caroline Sheehy	Marcelous Atmore Brady Collins	Rourke Magwood Jack Plavan Matthew Saba	Connor Brincklow James Guarciariello Alex Herbst	Anica Dimitrova (Sr.) Jake Treanor	Will McCarthy Katherine Wetzel	Cate Buecker John Iannarone Benjamin Pichette
<b>IC</b>	Jamie Chery-Valentin Noel Lezama Chris Longobardi Kat Reddy	Bryan Barros Justin Faia Pete Garrity Evan Goldschmidt Daryl Veale	Thanasi Anthony Olivia Checkosky Brady Lindholm Tyler Morris Cameron Moura	Tyler Durling Alex Fritz Luke Johnson Bennett Teceno	Eric Lancellotti (SA) AJ Russo	Brooke Jones Alex Parker (SA)	Jill Cloonan Conor Considine Jeff Peras Hardy Walther
<b>CSR</b>	Emily Clarke	Yousef Naga (Sr.)	Grant Mountain (Sr.)	Fred Pappas (Sr.)	Conor Naughton	Noor Abbasi	Alanna Bolas (Sr.)

## MANAGEMENT TEAM

- Robert Hussey  
EVP, Wealth Management
- Alaina Giampapa  
SVP, Wealth Management
- Jennifer Round  
SVP, Sales Desk Management
- Colby Bates  
VP, Sales Desk Management & Training
- Wilfredo Vazquez  
VP, Sales Desk Management
- Amy Vicenzi  
AVP, Sales Desk Management
- Zack Winer  
VP, Sales Desk Management

<b>MD</b> Managing Director	<b>IC</b> Investment Consultant
<b>MRD</b> Managing Regional Director	<b>SA</b> Sales Associate
<b>CSR</b> Custom Solutions Relationship Manager	<b>Sr.</b> Senior Level
<b>RD</b> Regional Director	

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EXTERNAL						INTERNAL		
Region	Managing Director	Market Coverage	External Contact	Phone	Email	Internal Contact	Phone	Email
Northeast	Patrick Fitzsimons	MA (Boston)	Patrick Fitzsimons	(617) 785-6485	<a href="mailto:Patrick.Fitzsimons@natixis.com">Patrick.Fitzsimons@natixis.com</a>			
		NY (Albany, Syracuse)	Paul Cedrone	(617) 306-0380	<a href="mailto:Paul.Cedrone@natixis.com">Paul.Cedrone@natixis.com</a>	Jill Cloonan	(617) 449-2627	<a href="mailto:Jill.Cloonan@natixis.com">Jill.Cloonan@natixis.com</a>
		NY (Long Island)	Mark Dickson	(617) 259-7277	<a href="mailto:Mark.Dickson@natixis.com">Mark.Dickson@natixis.com</a>	Jill Cloonan	(617) 449-2627	<a href="mailto:Jill.Cloonan@natixis.com">Jill.Cloonan@natixis.com</a>
		MA (North Shore), ME, NH	James Nolan	(617) 549-7727	<a href="mailto:James.Nolan@natixis.com">James.Nolan@natixis.com</a>	Jeff Peras	(617) 449-2657	<a href="mailto:Jeff.Peras@natixis.com">Jeff.Peras@natixis.com</a>
		NY (Buffalo & Rochester), OH (Cleveland)	Marquis Thomas	(857) 488-0194	<a href="mailto:Marquis.Thomas@natixis.com">Marquis.Thomas@natixis.com</a>	Hardy Walther	(617) 449-2616	<a href="mailto:Hardy.Walther@natixis.com">Hardy.Walther@natixis.com</a>
		CT, RI	Robert Thurling	(617) 543-4716	<a href="mailto:Robert.Thurling@natixis.com">Robert.Thurling@natixis.com</a>	Conor Considine	(617) 449-2710	<a href="mailto:Conor.Considine@natixis.com">Conor.Considine@natixis.com</a>
Chesapeake	Robert Hinckle	PA (Allentown, Lancaster, & Philadelphia)	Robert Hinckle	(646) 256-3526	<a href="mailto:Robert.Hinckle@natixis.com">Robert.Hinckle@natixis.com</a>	Brooke Jones	(617) 449-2634	<a href="mailto:Brooke.Jones@natixis.com">Brooke.Jones@natixis.com</a>
		OH (Akron, Columbus, & Springfield)	Michael Ajadi	(857) 272-4881	<a href="mailto:Michael.Ajadi@natixis.com">Michael.Ajadi@natixis.com</a>			
		VA (Norfolk, Washington, & Richmond)	Robert Brendli	(804) 310-8899	<a href="mailto:Robert.Brendli@natixis.com">Robert.Brendli@natixis.com</a>			
		OH (Cincinnati) & IN	Corey Hock	(617) 259-6897	<a href="mailto:Corey.Hock@natixis.com">Corey.Hock@natixis.com</a>			
		DC, MD	John Merry	(617) 816-9784	<a href="mailto:John.Merry@natixis.com">John.Merry@natixis.com</a>	Brooke Jones	(617) 449-2634	<a href="mailto:Brooke.Jones@natixis.com">Brooke.Jones@natixis.com</a>
Mid-Atlantic	Mike Muti	Northern NJ	Mike Muti	(908) 393-9362	<a href="mailto:Michael.Muti@natixis.com">Michael.Muti@natixis.com</a>	AJ Russo	(617) 449-2651	<a href="mailto:Alexander.Russo@natixis.com">Alexander.Russo@natixis.com</a>
		PA (Harrisburg & Pittsburgh)	Brent Dragisich	(412) 292-0198	<a href="mailto:Brent.Dragisich@natixis.com">Brent.Dragisich@natixis.com</a>			
		Eastern MD & Southern NJ	Liam Feeney	(617) 449-2665	<a href="mailto:Liam.Feeney@natixis.com">Liam.Feeney@natixis.com</a>			
		NYC	Ryan Gregory	(617) 513-3939	<a href="mailto:Ryan.Gregory@natixis.com">Ryan.Gregory@natixis.com</a>			
		NYC	Michael Schmid	(617) 686-7909	<a href="mailto:Michael.Schmid@natixis.com">Michael.Schmid@natixis.com</a>			
Midwest	Ryan McNeill	IL (Chicago)	Ryan McNeill	(617) 259-7036	<a href="mailto:Ryan.McNeill@natixis.com">Ryan.McNeill@natixis.com</a>			
		MN (Minneapolis, St. Paul)	Joseph Giar	(617) 851-0871	<a href="mailto:Joseph.Giar@natixis.com">Joseph.Giar@natixis.com</a>	Bennett Teceno	(617) 449-2725	<a href="mailto:Bennett.Teceno@natixis.com">Bennett.Teceno@natixis.com</a>
		IA, MO	Matthew Gibbons	(617) 794-0587	<a href="mailto:Matthew.Gibbons@natixis.com">Matthew.Gibbons@natixis.com</a>	Alex Fritz	(617) 449-2721	<a href="mailto:Alex.Fritz@natixis.com">Alex.Fritz@natixis.com</a>
		IL (Chicago & Rockford)	Max Schermerhorn	(617) 449-2714	<a href="mailto:Max.Schermerhorn@natixis.com">Max.Schermerhorn@natixis.com</a>			
		MI (Ann Arbor, Detroit, & Flint)	Mina Moutzourogeorgos	(857) 222-6934	<a href="mailto:Mina.Moutzourogeorgos@natixis.com">Mina.Moutzourogeorgos@natixis.com</a>	Bennett Teceno	(617) 449-2725	<a href="mailto:Bennett.Teceno@natixis.com">Bennett.Teceno@natixis.com</a>
		Greater MI, OH (Toledo), Northern IN, Northern WI, MN (Duluth)	Alex Buhler	(617) 449-2642	<a href="mailto:Alex.Buhler@natixis.com">Alex.Buhler@natixis.com</a>	Bennett Teceno	(617) 449-2725	<a href="mailto:Bennett.Teceno@natixis.com">Bennett.Teceno@natixis.com</a>
		WI	Kelsey Slonieski	(617) 510-6696	<a href="mailto:Kelsey.Slonieski@natixis.com">Kelsey.Slonieski@natixis.com</a>	Tyler Durling	(617) 449-2647	<a href="mailto:Alex.Fritz@natixis.com">Alex.Fritz@natixis.com</a>

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EXTERNAL						INTERNAL		
Region	Managing Director	Market Coverage	External Contact	Phone	Email	Internal Contact	Phone	Email
Southwest	Chuck Nanick	TX (Fort Worth, Houston & San Antonio)	Chuck Nanick	(281) 685-6968	<a href="mailto:Chuck.Nanick@natixis.com">Chuck.Nanick@natixis.com</a>	Peter Garrity	(617) 449-2720	<a href="mailto:Peter.Garrity@natixis.com">Peter.Garrity@natixis.com</a>
		TX (Dallas, Fort Worth, & Tyler)	Kenneth Birely	(617) 283-7880	<a href="mailto:Kenneth.Birely@natixis.com">Kenneth.Birely@natixis.com</a>	Evan Goldschmidt	(617) 449-2705	<a href="mailto:Evan.Goldschmidt@natixis.com">Evan.Goldschmidt@natixis.com</a>
		KS, NE	Chris Mulligan	(402) 980-9797	<a href="mailto:Chris.Mulligan@natixis.com">Chris.Mulligan@natixis.com</a>	Justin Faia	(617) 449-2713	<a href="mailto:Justin.Faia@natixis.com">Justin.Faia@natixis.com</a>
		AZ, UT	Aaron Murray	(617) 447-0052	<a href="mailto:Aaron.Murray@natixis.com">Aaron.Murray@natixis.com</a>	Bryan Barros	(617) 449-2680	<a href="mailto:Bryan.Barros@natixis.com">Bryan.Barros@natixis.com</a>
		TX (Austin & San Antonio), OK	David Petruzzelli	(617) 639-6133	<a href="mailto:David.Petruzzelli@natixis.com">David.Petruzzelli@natixis.com</a>	Daryl Veale	(617) 449-2674	<a href="mailto:Daryl.Veale@natixis.com">Daryl.Veale@natixis.com</a>
		CO, NM, WY	Michael Phelan	(617) 306-1084	<a href="mailto:Michael.Phelan@natixis.com">Michael.Phelan@natixis.com</a>	Peter Garrity	(617) 449-2720	<a href="mailto:Peter.Garrity@natixis.com">Peter.Garrity@natixis.com</a>
West	Kent Mappin	CA (Orange County & San Diego), HI	Kent Mappin	(617) 416-3127	<a href="mailto:Kent.Mappin@natixis.com">Kent.Mappin@natixis.com</a>	Noel Lezama	(617) 449-2708	<a href="mailto:Noel.Lezama@natixis.com">Noel.Lezama@natixis.com</a>
		CA (Los Angeles & Orange County), NV	Andrew Broughton	(415) 215-1429	<a href="mailto:Andrew.Broughton@natixis.com">Andrew.Broughton@natixis.com</a>			
		CA (Oakland, San Francisco, & San Jose)	Ann Elliott	(408) 332-4161	<a href="mailto:Ann.Elliott@natixis.com">Ann.Elliott@natixis.com</a>	Kat Reddy	(617) 449-2728	<a href="mailto:Kathya.Reddy@natixis.com">Kathya.Reddy@natixis.com</a>
		CA (Fresno & Sacramento)	John Flammia	(617) 842-3973	<a href="mailto:John.Flammia@natixis.com">John.Flammia@natixis.com</a>	Chris Longobardi	(617) 449-2709	<a href="mailto:Chris.Longobardi@natixis.com">Chris.Longobardi@natixis.com</a>
		WA	Mikerson Laurent	(857) 753-1393	<a href="mailto:Mikerson.Laurent@natixis.com">Mikerson.Laurent@natixis.com</a>	Jamie Chery-Valentin	(617) 449-2632	<a href="mailto:Jamie.Cheryvalentin@natixis.com">Jamie.Cheryvalentin@natixis.com</a>
		MT	Will Moore	(360) 609-3204	<a href="mailto:Will.Moore@natixis.com">Will.Moore@natixis.com</a>	Jamie Chery-Valentin	(617) 449-2632	<a href="mailto:Jamie.Cheryvalentin@natixis.com">Jamie.Cheryvalentin@natixis.com</a>
		CA (Los Angeles, Santa Barbara, & Ventura)	Nathan Stevens	(617) 650-7584	<a href="mailto:Nathan.Stevens@natixis.com">Nathan.Stevens@natixis.com</a>			
Southeast	Shawn McClain	NC, SC	Shawn McClain	(704) 562-5380	<a href="mailto:Shawn.Mcclain@natixis.com">Shawn.Mcclain@natixis.com</a>			
		FL (Orlando & Jacksonville)	Michael Bonen	(904) 210-8171	<a href="mailto:Michael.Bonen@natixis.com">Michael.Bonen@natixis.com</a>	Tyler Morris	(617) 449-2663	<a href="mailto:Tyler.Morris@natixis.com">Tyler.Morris@natixis.com</a>
		FL (Tampa, Naples, & Panhandle)	Richard Citrano	(656) 224-7855	<a href="mailto:Richard.Citrano@natixis.com">Richard.Citrano@natixis.com</a>	Thanasi Anthony	(617) 449-2732	<a href="mailto:Thanasi.Anthony@natixis.com">Thanasi.Anthony@natixis.com</a>
		TN, KY	Lou Columbo	(617) 792-6465	<a href="mailto:Lou.Columbo@natixis.com">Lou.Columbo@natixis.com</a>			
		AL, LA, AR	Alex Haigis	(857) 998-3094	<a href="mailto:Alexander.Haigis@natixis.com">Alexander.Haigis@natixis.com</a>	Olivia Checkosky	(617) 449-2639	<a href="mailto:Olivia.Checkosky@natixis.com">Olivia.Checkosky@natixis.com</a>
		GA	Jonathan Ricketts	(770) 539-1986	<a href="mailto:Jonathan.Ricketts@natixis.com">Jonathan.Ricketts@natixis.com</a>	Olivia Checkosky	(617) 449-2639	<a href="mailto:Olivia.Checkosky@natixis.com">Olivia.Checkosky@natixis.com</a>
		FL (Fort Lauderdale, Miami, & West Palm Beach)	Shawn Vallee	(857) 413-8443	<a href="mailto:Shawn.Vallee@natixis.com">Shawn.Vallee@natixis.com</a>	Thanasi Anthony	(617) 449-2732	<a href="mailto:Thanasi.Anthony@natixis.com">Thanasi.Anthony@natixis.com</a>

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